



Make the move to Australia with a bank you can trust

Significant Investment Visa (SIV) Flexible Investment Account



 **Westpac**

 **BT** Financial Group

The Significant Investor Visa, also known as the 888 Visa, was introduced in November 2012 for migrants with \$5 million dollars to invest in Australia. The SIV is designed to provide an opportunity for overseas investors to obtain permanent residency by investing in complying Australian investments. It allows holders of the visa and their immediate family to live, work and/or study in Australia.

Our SIV Flexible Investment Account

New migrants seeking permanent residency in Australia through the Significant Investment Visa can take advantage of the SIV Flexible Investment Account, a product offered by BT Financial Group.

The SIV Flexible Investment Account is a market-leading offer that includes both a flexible product suite and a relationship management service with a dedicated Private Banker.

Most importantly we offer a total banking solution for investors with Australia's leading private banking team. Westpac Private Bank was awarded the Most Outstanding Institution for individuals with \$10–\$30m by the Australian Private Banking Council in 2012 and 2013.

Examples of the type of solutions that may be made available to you through the SIV Flexible Investment Account are:

- ▶ Cash held by Australian deposit-taking institutions
- ▶ Bonds issued by Commonwealth Government or a State or Territory Government
- ▶ Bonds, equities, hybrids or other corporate debt in companies and trusts listed on any Australian Stock Exchange
- ▶ Bonds or term deposits issued by Australian financial institutions
- ▶ Real estate in Australia
- ▶ Australian agribusiness
- ▶ Other managed funds.

The SIV Flexible Investment Account allows you to:

- ▶ Create an investment portfolio satisfying the conditions of the Significant Investor Visa
- ▶ Access a choice of complying investments to meet the requirements of State and Territory Governments
- ▶ Place and change investments over the visa's four year holding period. Additionally, as new eligible investments become available, investors will be uniquely positioned to capitalise on these new opportunities.

Our service

Moving to a new country is never easy, there are so many things to think about and options to consider. As Australia's first and oldest bank, Westpac has the financial expertise to make this exciting transition as easy as possible for you and your family.

As well as access to our SIV Flexible Investment Account our dedicated migrant banking team can provide the following support throughout your journey, giving you access to:

- ▶ Local Westpac Private Bankers who can speak Mandarin, Cantonese and other languages
- ▶ Branches in Beijing, Shanghai and Hong Kong providing local assistance setting up bank accounts and access through cards, internet and mobile banking prior to entering Australia
- ▶ A 24/7 multi-lingual Contact Centre
- ▶ A comprehensive suite of financial advice, including financial planning, tax services, wealth and estate planning
- ▶ Access to other business partners to provide support in employment, selling your current property, finding housing and schools in Australia, setting up medicare, drivers licenses etc.

How to apply?

Contact your Private Banker to find out more about applying for the SIV Flexible Investment Account, alternatively phone 1800 068 043 or (02) 8222 7212, email privatewealthsiv@btfinancialgroup.com

Things you should know

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