

Westpac Vanilla Instalment Equity Warrants.

12 August 2019

Notice to investors.

The purpose of this notice is to provide updated information to investors in Westpac Vanilla Instalment Equity Warrants ('Westpac VIEWS') issued by Westpac Banking Corporation ABN 33 007 457 141 AFSL 233714 ('Westpac') under the Product Disclosure Statement dated 14 April 2014 (the 'Original PDS') as supplemented by the Supplementary Product Disclosure Statement dated 17 May 2019 ('SPDs').

Capitalised terms in this notice have the meaning given to them in the PDS unless the context requires otherwise.

Changes to the PDS.

Effective from the date of this notice, the PDS will be updated as follows. This update applies to existing and future Holders.

On page 5 of the Original PDS, in the **Registry** section of the **Investment Overview** table, the following is deleted:

Computershare Investor Services Pty Limited
(ABN 48 078 279 277)
Level 4, 60 Carrington Street
Sydney NSW 2000
Phone: 1300 850 505
Website: computershare.com

And replaced with:

Computershare Investor Services Pty Limited
(ABN 48 078 279 277)
Level 3, 60 Carrington Street
Sydney NSW 2000
Phone: 1300 850 505
Website: computershare.com

For more information.

If you have any questions or would like more information, please contact Westpac on 1800 990 107 or by visiting westpac.com.au/structuredinvestments.

