

3. Repayment of Online Investment Loan. (if applicable) (continued)

Redemption of managed funds. Please redeem:

all managed funds

the following managed funds only:

Managed fund name	Investor number	Investor name	\$ value OR units to be redeemed	
			\$	Units

If you are redeeming all investments, please ensure you complete section 4 of this form.

4. Credit Balance.

Please pay any credit balance by direct credit to the following bank account. (At least one of the account holders must be a borrower on the Westpac Online Investment Loan).

Name of financial institution

Branch name

BSB

Account number

Bank account holder name(s)

5. Account Closure.

Please note that you can leave your Westpac Online Investment Loan open with a nil account balance and with or without security lodged. There is no ongoing cost to you.

This means that if in the future you decide that a Westpac Online Investment Loan fits within your wealth creation strategy, you can start using your account immediately. You do not have to worry about re-applying for a loan and having to provide your financial details.

I would like to:

(Please tick one box only. Where no selection is made, your Westpac Online Investment Loan will remain open.)

Keep my Westpac Online Investment Loan open

Terminate my Westpac Online Investment Loan

6. Customer Insight.

Your feedback is important to us. In order to continually improve our products and client services, we would appreciate your feedback on your reasons for repaying and/or terminating your Westpac Online Investment Loan.

(You may select more than one reason where appropriate)

- Product features (ie extent of approved securities and their corresponding LVRs, online transaction functionality, etc)
- Cost of margin loan (ie interest rate too high)
- Financial adviser recommendation
- I am refinancing to another margin loan provider
- I will be using alternative funding sources (ie home equity loan, overdraft, etc)
- My risk appetite has changed and margin lending no longer forms part of my wealth strategy

Other: please comment

Any suggestions or comments on how we can improve our Westpac Online Investment Loan?

I would like Westpac to continue to send me Westpac Group promotions and offers either via mail, email or telephone from time to time.

Yes No

7. Signing Section.

Where any of the securities are owned by a third party (ie not the borrower(s)), the third party security provider is also to sign here.

For Company Third Party Security providers, either two Directors, or one Director and the Secretary or the Sole Director and Secretary must sign. Please indicate your company capacity by marking the appropriate box below your signature.

Signature of Borrower 1

X

Date

/ /

Signature of Borrower 2

X

Date

/ /

Signatory's full name (please print)

Signatory's full name (please print)

Signature of
Third Party Security Provider 1

X

Date

/ /

Signature of
Third Party Security Provider 2

X

Date

/ /

Signatory's full name (please print)

Signatory's full name (please print)

Director Sole Director and Secretary

Director Company Secretary

You can submit your completed Loan Repayment form by:
Email: WOILtransact@westpac.com.au
Mail: Westpac Online Investment Loan GPO Box 3917 Sydney NSW 2001

The original Australian Standard Transfer form must be mailed to us if releasing managed funds.