



Westpac Margin Lending – Share Transfer Request

Use this form to lodge or release shares to/from a Westpac Margin Loan facility as a borrower or a third party security provider registered with Westpac Margin Lending on the facility.

The shares will be sponsored by Value Nominees Pty Limited, a wholly owned subsidiary of Westpac Banking Corporation.

Questions?

If you have any questions regarding completing this form, please call us on 1800 816 222.

Phone lines are available Mon – Fri from 8.30am – 5.30pm (Sydney time).

1. Westpac Margin Loan facility details

Borrower's name(s)

Margin Loan client code

Third Party Security provider's name (if applicable)

2. Instructions related to this request

- ☐ Lodge shares to the above Margin Loan Facility (complete sections 3 and 6)
- ☐ Release shares from the above Margin Loan Facility (complete sections 4 and 6)

3. Share lodgement instructions

Details of the Margin Loan Holder Identification Number (HIN) to which your shares will be lodged:

Margin Loan HIN

Registered name

Instructions:

- ☐ Lodge my/our HIN and ALL shares held on it from another Broker to the above Margin Loan Facility
(provide Broker details below):

Broker/Margin Lender name

Broker/Margin Lender account number



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3. Share lodgement instructions (continued)

☐ Lodge the following Broker Sponsored shares to the above Margin Loan Facility:

Broker Name	Broker Account Number	Broker HIN	Share Name/ASX Code	Quantity

Please attach a copy of your most recent CHESS Sponsored Statement(s).

Attach an additional sheet if there is insufficient space.

☐ Lodge my/our issuer sponsored holdings to the above Margin Loan Facility.

Please attach a copy of your most recent Issuer Sponsored statement(s) and complete the table below.

Share Name	ASX Code	Quantity	Shareholder Reference No. (SRN)

Attach an additional sheet if there is insufficient space.

Do your personal details on your issuer sponsored statement exactly match those on the above Margin Loan Facility HIN?

☐ Yes – Proceed to section 6 to sign this form.

☐ No – Contact the share registry directly to amend your registered name and address details before submitting this form.



4. Share release instructions

Details of the Margin Loan HIN from which your shares will be released:

Margin Loan HIN

Registered name

Instructions:

- ☐ Release my/our HIN and ALL holdings on it to another Broker (provide details below)
- ☐ Release ALL holdings to another Broker (provide details below)

Broker/Margin Lender name

Broker/Margin Lender account number

- ☐ Release the following shares to another Broker:

Broker Name	Broker Account Number	Broker HIN	Share Name/ASX Code	Quantity

- ☐ Release ALL shares to Issuer Sponsored
- ☐ Release the following shares to Issuer Sponsored:

Share Name	ASX Code	Quantity

5. Privacy Statement

All personal information and credit-related information we collect about you is collected, used and disclosed by us in accordance with our Privacy Statement which is available at westpac.com.au/privacy/privacy-statement or by calling us on 132 032.

Our Privacy Statement also provides information about how you can access and correct your personal information, and make a complaint. You do not have to provide us with any personal information or credit information but, if you don't, we may not be able to process your application or request.



6. Declaration and signing section

To authorise this instruction, all owners of the above shares are required to sign below.

I/We authorise Westpac Margin Lending to transfer my/our shares as stated above.

I/We acknowledge that any lodgement or release of shares is subject to the terms of the above Margin Loan Facility.

For Company/Company Trustee Borrowers and/or Third Party Security providers, either two Directors, or one Director and the Secretary, or the Sole Director and Secretary must sign. Indicate your company capacity by marking the appropriate box below your signature.

Signature of **Borrower**

Date

X

/ /

Signatory's full name (please print)

☐ Director ☐ Sole Director and Secretary

Signature of **Additional Borrower**

Date

X

/ /

Signatory's full name (please print)

☐ Director ☐ Company Secretary

Signature of **Third Party Security Provider**

Date

X

/ /

Signatory's full name (please print)

☐ Director ☐ Sole Director and Secretary

Signature of **Additional Third Party Security Provider**

Date

X

/ /

Signatory's full name (please print)

☐ Director ☐ Company Secretary

You can submit this form by:

🏠 Westpac Margin Lending
GPO Box 3917, Sydney NSW 2001

✉ mltransact@westpac.com.au



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