



Westpac Margin Lending – Cash Advance Request

Use this form to advance funds or transfer a credit balance from your Westpac Margin Loan.

Questions?

If you have any questions regarding completing this form, please call us on 1800 816 222.
Phone lines are available Mon – Fri from 8.30am – 5.30pm (Sydney time).

1. Borrower's details

Borrower's name(s)

Borrower's Client Code

2. Cash advance amount

Amount of cash advance

\$

3. Account to be credited

Please pay the cash advance amount by direct credit to the following bank account:
(At least one of the account holders must be a borrower on the Westpac Margin Loan.)

Name of financial institution

Branch name

BSB number

Account number

Bank account name(s)

If you nominate a Westpac Banking Corporation (WBC) account, and we receive your instructions by 2.30pm (Sydney time) on a business day, Westpac Margin Lending can complete the transaction by 8.00am (Sydney time) the following business day. If you are using other financial institutions, your requested transaction may take up to 36 hours.



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4. Privacy Statement

All personal information and credit-related information we collect about you is collected, used and disclosed by us in accordance with our Privacy Statement which is available at westpac.com.au/privacy/privacy-statement or by calling us on 132 032. Our Privacy Statement also provides information about how you can access and correct your personal information, and make a complaint. You do not have to provide us with any personal information or credit information but, if you don't, we may not be able to process your application or request.

5. Declaration and signing section

☐ I/We declare that the credit to be provided to us by Westpac Margin Lending will not be used wholly or predominantly for a National Credit Code purpose (as defined in your Facility Agreement).

For Company or Company Trustee Borrowers, either two Directors, or one Director and the Secretary or the Sole Director and Secretary must sign. Please indicate your company capacity by marking the appropriate box below your signature.

Signature of **Borrower**

Date

X

/ /

Signatory's full name (please print)

Company Officer: please indicate company capacity

☐ Director ☐ Sole Director/Sole Secretary

Signature of **Additional Borrower**

Date

X

/ /

Signatory's full name (please print)

Company Officer: please indicate company capacity

☐ Director ☐ Company Secretary

You can submit this form by:

🏠 Westpac Margin Lending
GPO Box 3917, Sydney NSW 2001

✉ mltransact@westpac.com.au



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