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Westpac Institutional Bank – Notice of Authority Amendment Form

This application incorporates the terms and conditions located at westpac.com.au/CorporateAccountTerms and westpac.com.au/BusinessDepositAccountTerms and westpac.com.au/FCATerms as applicable.

Before completing the form, please read the section titled Privacy Statement.

You can contact your Westpac Representative if you require a free copy of any documents available from links shown in this form.

This request is to;

- ☐ Amend the account operating rule, and/or
- ☐ Add/remove account signatory(ies)

For joint account holders only. Each joint account holder will need to complete a separate Westpac Institutional Bank Notice of Authority Amendment Form and ensure the account operating rules and account signatory changes are consistent.

1. Customer details

Customer name

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ACN, ABN or ARBN

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2. Account operating rule

- ☐ Any 1 account signatory can operate and sign independently 'any 1 to sign'
- ☐ Any 2 account signatories are required to operate and sign together 'any 2 to sign'

Do you want all accounts held under this customer name to be amended?

- ☐ Yes ☐ No – provide accounts below to be amended

BSB	Account number

BSB	Account number

3. Details of account signatory(ies) to be added
If more than 2 account signatories, create blank copies of this page then complete.

Account Signatory

Before completing, please read the section titled 'Privacy Statement'

The Account Signatory signing this form, confirm and agree that they must be fully identified by Westpac (and not by a Verifying Officer) for the purposes of this authority before acting under the authorisation and that Westpac may decide to accept or decline an authorisation for reasons associated with its obligations under the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006* (the AML law) without being required to give reasons.

Given name

Middle name (if applicable)

Surname

Residential address

Date of birth

8-digit customer ID/number (if applicable)

Position held

Specimen signature

Please sign within the box

Is the account signatory known by any other names?

☐ No ☐ Yes – please provide names

Do you want this account signatory added to all accounts held under this customer name?

☐ Yes ☐ No – provide account numbers below this account signatory to be added

BSB	Account number	BSB	Account number

3. Details of account signatory(ies) to be added (continued)
If more than 2 account signatories, create blank copies of this page then complete.

Account Signatory

Before completing, please read the section titled 'Privacy Statement'

The Account Signatory signing this form, confirm and agree that they must be fully identified by Westpac (and not by a Verifying Officer) for the purposes of this authority before acting under the authorisation and that Westpac may decide to accept or decline an authorisation for reasons associated with its obligations under the *Anti-Money Laundering and Counter-Terrorism Financing Act 2006* (the AML law) without being required to give reasons.

Given name

Middle name (if applicable)

Surname

Residential address

Date of birth

8-digit customer ID/number (if applicable)

Position held

Specimen signature

Please sign within the box

Is the account signatory known by any other names?

☐ No ☐ Yes – please provide names

Do you want this account signatory added to all accounts held under this customer name?

☐ Yes ☐ No – provide account numbers below this account signatory to be added

BSB	Account number	BSB	Account number

4. Details of account signatories to be removed
If more than 3 account signatories, create blank copies of this page then complete.

Before completing, ensure the account signatories being removed have read the section titled Privacy Statement

Account Signatory

Given name

Middle name

Surname

8-digit customer ID/number (if applicable)

Do you want this account signatory removed from all accounts held under this customer name?

☐ Yes

☐ No – provide account numbers below this account signatory to be removed

BSB	Account number	BSB	Account number

Account Signatory

Given name

Middle name

Surname

8-digit customer ID/number (if applicable)

Do you want this account signatory removed from all accounts held under this customer name?

☐ Yes

☐ No – provide account numbers below this account signatory to be removed

BSB	Account number	BSB	Account number

Account Signatory

Given name

Middle name

Surname

8-digit customer ID/number (if applicable)

Do you want this account signatory removed from all accounts held under this customer name?

☐ Yes

☐ No – provide account numbers below this account signatory to be removed

BSB	Account number	BSB	Account number

5. Privacy Statement (for individuals whose personal information may be collected – in this clause referred to as “you”)

All personal information and credit-related information (if applicable) we collect about you is collected, used and disclosed by us in accordance with our Privacy Statement which is available at westpac.com.au/privacy/privacy-statement/ or by calling us through your relationship manager or Westpac representative. Our Privacy Statement also provides information about how you can access and correct your personal information, and make a complaint. You do not have to provide us with any personal information or credit information (if applicable) but, if you don't, we may not be able to process an application or a request for a product or service.

Where individuals engage with us in relation to products and services for our business, corporate or institutional customers (for example, as representative, administrator, director, corporate officer, signatory, beneficiary or shareholder of one of our customers) our Privacy Statement will be relevant to those individuals where we collect and handle their personal information. For example, where we collect their personal information to verify their identity or collect their signature as a signatory on a corporate account.

6. Customer acknowledgements and agreements

By a resolution of a legally constituted meeting of the Customer (or of its directors or equivalent officeholders), a power of attorney, a delegated authority or other instrument of the Customer, power has been given to the person(s) named below to sign this Authority. This Authority will continue until Westpac receives a written notice, in a form satisfactory to Westpac, from the Customer, confirming that the Authority has been cancelled.

Are you executing on behalf of: (tick all that apply)

- ☐ An Australian company ☐ An individual ☐ A Government entity
☐ A non-company (e.g. a partnership) ☐ A foreign entity

Are you executing in your capacity as: (tick all that apply)

- ☐ A Director and/or Company Secretary ☐ A Trustee ☐ Other – please specify
☐ An attorney or a delegate under a Power of Attorney or a delegated authority, respectively Date of instrument / /

If you are executing under a Power of Attorney or a delegated authority, you confirm that you have no notice of the revocation of the Power of Attorney or a delegated authority.

Please note: Westpac reserves the right to request further evidence of your authority to sign, for example requesting copies of power of attorneys, delegated authority instruments, trust deeds and partnership agreements.

Executed on and behalf of (Customer name)

ACN, ABN or ARBN

Name of signatory

Official designation of signatory

(e.g. Director, Company Secretary, Attorney, or Trustee)

Signature

Date

 / /

Name of signatory

Official designation of signatory

(e.g. Director, Company Secretary, Attorney, or Trustee)

Signature

Date

 / /