

# Schedule of extra authorised people

Only for use with the account opening or making changes forms.

**Westpac use only**

Authority no.

Suffixes – either  
 (1)  tick here for all suffixes under this base number  
 OR (2) specific suffixes , ,

Tick if schedule attached    Date  DAY / MONTH / YEAR

Account number

## A: Authorised people

This tells us the people that own the above account(s) and/or who are authorised signatories

\* personal account customers must provide this information

\*\* this is for the Government's Resident Withholding Tax (RWT) calculation. If you don't tick anything, we will use the higher tax rate.

† If you are using a NZ driver's licence, please also supply the card version number. If you are using a passport, please supply the country of issue.

**1** First name(s) \_\_\_\_\_ Surname \_\_\_\_\_

Designation (eg account owner, signatory, director, trustee, chairperson, treasurer, partner, sole trader etc) \_\_\_\_\_

Phone number: daytime 0- \_\_\_\_\_ home 0- \_\_\_\_\_

Mobile \_\_\_\_\_ Fax 0- \_\_\_\_\_

Email \_\_\_\_\_ \*Date of birth DAY / MONTH / YEAR

ID type \_\_\_\_\_ ID no.† \_\_\_\_\_ Expiry \_\_\_\_\_

ID type \_\_\_\_\_ ID no.† \_\_\_\_\_ Expiry \_\_\_\_\_

Home address NUMBER & STREET \_\_\_\_\_

SUBURB \_\_\_\_\_ TOWN/CITY \_\_\_\_\_

\*Postal address (if different from above) NUMBER & STREET/BOX NUMBER \_\_\_\_\_

SUBURB \_\_\_\_\_ TOWN/CITY \_\_\_\_\_

\*IRD number \_\_\_\_\_ \*\*\*Tax rate (tick one circle)  low  high  % other (specify) \_\_\_\_\_

Occupation \_\_\_\_\_

Signature\* \_\_\_\_\_ Date DAY / MONTH / YEAR

\*By signing you are bound by the conditions here and Westpac's general terms and conditions.

**2** First name(s) \_\_\_\_\_ Surname \_\_\_\_\_

Designation (eg account owner, signatory, director, trustee, chairperson, treasurer, partner, sole trader etc) \_\_\_\_\_

Phone number: daytime 0- \_\_\_\_\_ home 0- \_\_\_\_\_

Mobile \_\_\_\_\_ Fax 0- \_\_\_\_\_

Email \_\_\_\_\_ \*Date of birth DAY / MONTH / YEAR

ID type \_\_\_\_\_ ID no.† \_\_\_\_\_ Expiry \_\_\_\_\_

ID type \_\_\_\_\_ ID no.† \_\_\_\_\_ Expiry \_\_\_\_\_

Home address NUMBER & STREET \_\_\_\_\_

SUBURB \_\_\_\_\_ TOWN/CITY \_\_\_\_\_

\*Postal address (if different from above) NUMBER & STREET/BOX NUMBER \_\_\_\_\_

SUBURB \_\_\_\_\_ TOWN/CITY \_\_\_\_\_

\*IRD number \_\_\_\_\_ \*\*\*Tax rate (tick one circle)  low  high  % other (specify) \_\_\_\_\_

Occupation \_\_\_\_\_

Signature\* \_\_\_\_\_ Date DAY / MONTH / YEAR

\*By signing you are bound by the conditions here and Westpac's general terms and conditions.

**3** First name(s) \_\_\_\_\_ Surname \_\_\_\_\_

Designation (eg account owner, signatory, director, trustee, chairperson, treasurer, partner, sole trader etc) \_\_\_\_\_

Phone number: daytime 0- \_\_\_\_\_ home 0- \_\_\_\_\_

Mobile \_\_\_\_\_ Fax 0- \_\_\_\_\_

Email \_\_\_\_\_ \*Date of birth DAY / MONTH / YEAR

ID type \_\_\_\_\_ ID no.† \_\_\_\_\_ Expiry \_\_\_\_\_

ID type \_\_\_\_\_ ID no.† \_\_\_\_\_ Expiry \_\_\_\_\_

Home address NUMBER & STREET \_\_\_\_\_

SUBURB \_\_\_\_\_ TOWN/CITY \_\_\_\_\_

\*Postal address (if different from above) NUMBER & STREET/BOX NUMBER \_\_\_\_\_

SUBURB \_\_\_\_\_ TOWN/CITY \_\_\_\_\_

\*IRD number \_\_\_\_\_ \*\*\*Tax rate (tick one circle)  low  high  % other (specify) \_\_\_\_\_

Occupation \_\_\_\_\_

Signature\* \_\_\_\_\_ Date DAY / MONTH / YEAR

\*By signing you are bound by the conditions here and Westpac's general terms and conditions.