



Notification of Changes to a Customer's Persons Authorised [ACT Government use only - NOT to be used for a specific account authority].

Before this form is completed, please read the section titled 'Privacy Statement'.

This form amends the Annexure A applying to:

(insert Customer's name ie. the name that the account is in)

being a Customer referred to in the Notice of Authority applicable to:

(insert Directorate's name that the Customer belongs to)
and its administrative units.

Authorisation to the Bank.

Authorisation was given to:

- add the person(s) whose name(s) and specimen signature(s) appear in the section "**Details of Persons Authorised**" to:
and/or
- delete the person(s) whose name(s) appear in the section "**Details of Persons Authorised**" from, the Customer's existing Notice of Authority as Persons Authorised and, for those person(s) added as Persons Authorised, to act in the name of and on behalf of the Customer, in accordance with the terms in the Customer's existing Notice of Authority in respect to all the Customer's accounts, except those accounts for which you are given a separate authority.

This authority will continue until the Bank receives written notice in a form satisfactory to the Bank of its cancellation in accordance with the terms of the Customer's existing Notice of Authority.

In this authority:

- account includes a term or other deposit
- 'Customer' has the same meaning as in the existing Notice of Authority

Privacy Statement.

Our processing of your personal data (which includes collection, use, sharing, storage and other activities involving personal data) is regulated by certain laws. Details of these laws are on our Privacy page, the link to which is contained in the Further Information paragraph below.

This Privacy Statement describes how we process your personal data and your key rights under applicable privacy laws.

Personal data means any information relating to you where you are either identified or identifiable.

Where you provide personal data about other individuals, you must tell those individuals that you have supplied their information to us and make them aware of the contents of this Privacy Statement.

Who are we?

When we say "Westpac", "we", "our", "us", we mean Westpac Banking Corporation (incorporated in Australia) ABN 33 007 457 141 who acts as the data controller for the personal data we process about you, unless stated otherwise.

References to the "Westpac Group" in this Privacy Statement are a reference to Westpac Banking Corporation and its related companies.

How do we collect your personal data?

We collect your personal data from you as the representative or signatory of your organisation, but in certain circumstances we may collect personal data about you from third parties (e.g. other Westpac Group companies or publicly available sources).

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Where you apply for credit products or services, we may collect personal data about you from third parties, such as other financial institutions, for verification purposes.

We may collect personal data from you in writing (e.g. letters and application forms) or electronically (e.g. emails, through cookies when you use online banking or mobile applications). If you do not provide all the information we request, we may no longer be able to provide a product or service to you.

We will keep your personal data for as long as you are a customer of the Westpac Group. We also generally retain your personal data for at least seven years after you stop being a customer to comply with our legal obligations and so that we can respond to any questions or complaints regarding our interactions with you.

Why do we collect your personal data?

We collect your personal data to:

- review your suitability for our products and services;
- manage the delivery of products and services to you;
- manage our relationship with you;
- confirm your identity;
- comply with legislative or regulatory requirements in the jurisdictions in which we operate;
- comply with requests from regulatory bodies, government agencies and law enforcement bodies;
- assist you with product information that you have requested;
- make automated decisions in order to detect, prevent and report on financial crime;
- make credit approval decisions involving a combination of automated and non-automated decisions;
- communicate with you in relation to products and services we offer (including through third parties);
- communicate with you on behalf of our partners and third parties; and
- share information with companies within the Westpac Group.

Who do we share your personal data with?

We may share your personal data with third parties (some of which are located outside of Australia or the European Economic Area) including:

- our contracted services providers who help us with various aspects of the management and administration of our business activities relating to the product(s) or service(s) you applied for (e.g. transaction processing providers, mailing houses, technology service providers and cloud storage providers);
- affiliates or companies within the Westpac Group;
- other organisations, who jointly with us, provide products or services to you, or with whom we partner to provide products and services to you;
- fraud bureaus or other organisations to identify, investigate or prevent fraud or other misconduct;
- regulatory bodies, government agencies and law enforcement bodies in any jurisdiction subject always to a legitimate and lawful basis for sharing or disclosing your personal data;
- credit reporting bodies and other credit providers; and
- your representatives including your legal adviser, mortgage broker, financial adviser, executor, administrator, guardian, trustee, or attorney.

Please refer to the Further information section to find a link to our Privacy Policies which disclose the locations of our third parties.

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What are your rights?

Our Privacy Policy and EU Data Protection Policy cover:

- how you can request access to or correct your personal data; and
- how you can make a complaint where you have concerns about our handling of your personal data (including where you believe there has been a breach of the Australian Privacy Principles or a registered privacy code).

If you are not satisfied with how we are processing your personal data, or you would like to make a complaint, you can contact:

- in Australia, our Privacy Officer by, calling 1300 130 467, using the [Feedback Form](#) or writing to us at Reply Paid 5265, Sydney NSW 2001.
- in the United Kingdom, our Data Protection Officer by, calling + 44 (0) 20 7621 7000, or writing to us at Westpac Banking Corporation, Camomile Court, 23 Camomile Street, London EC3A 7LL.

You can also visit any of our [branches](#) or instores in Australia or our London branch.

Further information

For more details on how we collect, hold, use and disclose your personal data, please see our Privacy Policy and EU Data Protection Policy.

You can view or download a copy of these policies by visiting westpac.com.au/privacy/privacy-policy or westpac.com.au/privacy/eu-data-protection-policy or request a printed copy in a Westpac branch or through your Relationship Manager or by contacting us using the Contact details above.

We will update our Privacy Policies from time to time.

Other acknowledgements and consents

We may confirm the details of the information provided in this form.

We will use your personal information to contact you or send you information about other products and services offered by the Westpac Group or its preferred suppliers. Please call us on 132 032, call your Client/Customer Manager or visit any of our branches if you do not wish to receive marketing communications from us.

Our reporting obligations

We are required to identify certain US persons in order to meet account information reporting requirements under local and international laws.

If you or (where you are applying on behalf of the organisation) the organisation and/or any office bearer* of the organisation and/or any individual who holds an interest in the organisation of more than 25% (a Controlling Person) are a US citizen or US tax resident, you must telephone 1300 658 194 at the time of completing this form. When you contact us you will be asked to provide additional information about your US tax status and/or the US tax status of the organisation and/or any Controlling Person which will constitute certification of US tax status for the purposes of this form.

Unless you notify us that you or (where you are applying on behalf of the organisation) the organisation and/or any Controlling Person are a US citizen or US tax resident as specified above, by completing this form you certify that you or (where you are applying on behalf of the organisation) the organisation and/or any Controlling Person are not a US citizen or US tax resident.

If at any time after account opening, information in our possession suggests that you, the organisation and/or any Controlling Person may be a US citizen or US tax resident, you may be contacted to provide further information on your US tax status and/or the US tax status of the organisation and/or any Controlling Person. Failure to respond may lead to certain reporting requirements applying to this account.



*Director of a company, partner in a partnership, trustee of a trust, chairman, secretary or treasurer of an association or co-operative.

Details of Persons Authorised.

The Persons Authorised, by signing this form, confirm and agree that:

- they must be fully identified by Westpac (and not by a Verifying Officer) for the purposes of this authority before acting under the authorisation and that Westpac may decide to accept or decline an authorisation for reasons associated with its obligations under the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (the AML law) without being required to give reasons; and
- they are aware that it is an offence under the AML law to knowingly provide false or misleading information or knowingly produce a false or misleading document and that penalties for that offence can include imprisonment for up to 10 years.



ADD

| | | | | |
|--------------------------------------|--|--|--------------------------------------|--------------------|
| Given name | Middle name (if applicable) | Surname | | |
| Residential address | | | | |
| Date of Birth / / | Is the signatory known by any other name(s)? <input type="checkbox"/> Yes <input type="checkbox"/> No ► If 'YES', provide name(s) |  <table border="1"> <tr> <td>8 Digit Customer No. (if applicable)</td> </tr> <tr> <td>Specimen signature</td> </tr> </table>  | 8 Digit Customer No. (if applicable) | Specimen signature |
| 8 Digit Customer No. (if applicable) | | | | |
| Specimen signature | | | | |
| Office held | WBC IDV. (Bank Use) | | | |

Please sign within the box

Category of this Person Authorised (insert 'A' or 'B') **[School use only]**



ADD

| | | | | |
|--------------------------------------|--|--|--------------------------------------|--------------------|
| Given name | Middle name (if applicable) | Surname | | |
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| Date of Birth / / | Is the signatory known by any other name(s)? <input type="checkbox"/> Yes <input type="checkbox"/> No ► If 'YES', provide name(s) |  <table border="1"> <tr> <td>8 Digit Customer No. (if applicable)</td> </tr> <tr> <td>Specimen signature</td> </tr> </table>  | 8 Digit Customer No. (if applicable) | Specimen signature |
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| Office held | WBC IDV. (Bank Use) | |

Please sign within the box

Category of this Person Authorised (insert 'A' or 'B') **[School use only]**

DELETE

| | | |
|------------|-----------------------------|---------|
| Given name | Middle name (if applicable) | Surname |
|------------|-----------------------------|---------|

DELETE

| | | |
|------------|-----------------------------|---------|
| Given name | Middle name (if applicable) | Surname |
|------------|-----------------------------|---------|

DELETE

| | | |
|------------|-----------------------------|---------|
| Given name | Middle name (if applicable) | Surname |
|------------|-----------------------------|---------|

Execution.

The

(insert official designation of person(s) properly authorised to appoint and/or delete the Customer's Persons Authorised) confirm(s) that all authorisations required for the changes to the Customer's Persons Authorised are held.

This authority is signed for and on behalf: (insert Customer's name)

to be a signatory in respect of all of the Customer's accounts.

By (Signature)

X

Given name(s)

Surname

Official Designation

Date

/ /

By (Signature)

X

Given name(s)

Surname

Official Designation

Date

/ /

Bank Use Only.

Received by

Date

/ /

Authorised by

Checked by