



Westpac Professional Services.

Industry experts invested in helping
your business.



How we can help.

We keep up to date with the latest developments in the Professional Services industry so that, at every stage of your business journey, we can help you achieve your financial and business goals.

Acquisitions and succession.

Whether you're looking to acquire another firm, merge with a larger group or leave to operate independently, we can help you through the process. Plus, when it's time to plan for the future, we can provide funding to help with the transition of existing partners and the entry of new ones.

Business transaction accounts.

A Business One transaction account is a simple way to manage your deposits and withdrawals. Features include:

- A Low or High Plan, depending on how many branch or cheque transactions you need¹
- Unlimited free electronic transactions
- No withdrawal fees at over 53,000 of our Global Alliance ATMs²
- A Business Direct Mastercard® to manage expenses, with tailored access for your employees.

Corporate super.

Our BT Lifetime Super – Employer Plan³ is simple and cost effective for businesses of any size. Features include:

- Competitive, flexible insurance for your employees
- A dedicated website and phone support team
- MySuper-compliant default options for members
- Scalability to suit both SMEs and corporate demands.

Employee benefits.

We're passionate about helping your people by providing a holistic program of benefits. These include:

- Competitive access to Westpac products and services
- Financial education tools and seminars
- Events and initiatives.

Market-leading support.

Insurance Premium Finance.

Smooth out cash flow⁴ by paying the cost of your insurance premiums monthly instead of yearly.

Relationship Managers.

Your dedicated Professional Services Relationship Manager will get to know your business inside and out. They'll provide you with a personalised plan that includes:

- Tailored solutions to meet your complex financial needs
- Specialist product advice that's easy to understand
- Bespoke investment options
- Expert financial strategy and industry insights.

Westpac Live and Corporate Online.

Manage your finances seamlessly and securely at any time, across all your devices, with our award-winning digital banking platform, Westpac Live for Business.

We're here to help.



1300 134 291



westpac.com.au/professionalservices



Visit us in branch



We've partnered with FeeSynergy.

FeeSynergy provides accounting and legal firms with an end-to-end automated debtor management solution to improve and manage their cash flow. It features an embedded online payment gateway and fee finance offering, and can be easily integrated with leading practice management systems⁶.

Here's what you can expect from FeeSynergy.



Free up working capital.

Reduce outstanding payments by giving your clients the flexibility to pay quickly and simply.



Partner dashboard and analytics.

Identify risks, trends and exposure at a glance.



Automated payment reminders.

Tailored email reminders prompt your clients to settle their accounts without the need for manual follow-up.



Online payment gateway.

Secure online payments available 24/7⁵, powered by Westpac.



Increase productivity.

Have your collection business rules automated to improve speed of collection and productivity.

Get FeeSynergy working for your business.



westpac.com.au/professionalservices/feesynergy



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Things you should know: 1. To be eligible to apply for Business One - Low Plan, Business One - High Plan or Business Flexi, your business must be registered in Australia. Westpac Community Solutions Cheque Account is available for not-for-profit organisations including companies operating on a non-profit or charitable basis. Westpac reserves the right, with at least 30 days written notice, to change the account to a Westpac Business One - Low Plan if it considers that the account is being used for profit-making purposes. 2. Other fees and charges may apply. 3. BT Funds Management Limited ABN 63 002 916 458 AFSL No. 233724 RSE No. L0001090 is the trustee of the BT Lifetime Super - Employer Plan ABN 39 827 542 991, RSE R1001327 (Fund) and is the issuer of interests in the Fund. A Product Disclosure Statement (PDS) is available for the Fund and can be obtained by calling 132 135, downloading the Member Booklet and/or the Employer Booklet. You should obtain and consider the PDS before deciding whether to acquire, continue to hold or dispose of the interests in the Fund. An investment in the Fund is not an investment in, deposit with or any other liability of Westpac Banking Corporation ABN 33 007 457 141 (the Bank) or any other company in the Westpac Group. It is subject to investment risk, including possible delays in repayment and loss of income and principal invested. None of the Bank, any other company in the Westpac Group or any appointment investment manager stands behind or otherwise guarantees the capital value or investment performance of the Fund. You can download the Financial Services Guide for BTFM or obtain a copy by calling 132 135, visiting bt.com.au or from any Westpac branch. 4. This information is general only and does not constitute any recommendation or advice. It is current at the time of publication, and is subject to change. It has been prepared without taking account of your objectives, financial situation or needs. Because of this you should, before acting on the information, consider its appropriateness, having regard to these matters. Consider obtaining personalised advice from a professional financial adviser and your accountant before making any financial decisions in relation to the matters discussed in this document, including when considering the finance options for your business. Any application for finance will be subject to the Bank's normal lending criteria. Terms and Conditions apply and are available on request. 5. Subject to system availability. This information does not take your personal objectives, circumstances or needs into account. Consider its appropriateness to these factors before acting on it. Read the disclosure documents for your selected product or service, including the Terms and Conditions or Product Disclosure Statement, before deciding. 6. FeeSynergy is an independent organisation and does not form part of the Westpac Group. An agreement with FeeSynergy must be entered into to use their services, such agreement is subject to fees and terms and conditions. The Westpac Group expressly disclaims liability for any loss or damage whatsoever (including but not limited to indirect or consequential loss) which is suffered or sustained by you in connection with FeeSynergy. Unless otherwise specified, the products and services described on this website are available only in Australia from Westpac Banking Corporation ABN 33 007 457 141 AFSL and Australian credit licence 233714. WBC 01248 07/19