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A\$1,104,000,000 Class A Notes due 2053

(the "Notes")

being mortgage backed floating rate notes

(Notes Stock Code: 40878)

of

Series 2021-1 WST Trust

managed by

Westpac Securitisation Management Pty Limited

(incorporated in Australia with limited liability under the Corporations Act 2001) in its capacity as manager of the Series 2021-1 WST Trust

and issued by

BNY Trust Company of Australia Limited

(incorporated in Australia with limited liability under the Corporations Act 2001) in its capacity as trustee, and with recourse limited to the assets, of the Series 2021-1 WST Trust

The attached announcement has been released to the Australian Securities Exchange on which the Notes are listed.

The Notes are amortising debt securities. Information on the Notes, including outstanding principal, is available at www.westpac.com.au/about-westpac/investor-centre/fixed-income-investors/secured-funding/.

Australia,16 May 2022

As at the date of this announcement, the board of directors of Westpac Securitisation Management Pty Limited comprises:

<u>Directors</u>

Richard Neil Burton Rebecca Anne Coates Joanne Renee Dawson Gaetano Francesco Volpicella

Westpac Securitisation Management Pty Limited

ABN 73 081 709 211 Level 18, 275 Kent Street SYDNEY NSW 2000 Australia Telephone +61 2 9155 7713 Facsimile +61 2 8253 1215

16 May 2022

The Market Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

Series 2021-1 WST Trust Class A Notes

Westpac Securitisation Management Pty Limited as the Trust Manager for the Series 2021-1 WST Trust advises the market of the following information in relation to the Class A Notes listed on the Australian Securities Exchange:

Class A Notes

ASX Code: WSEHA

Record Date: Tuesday, 14 June 2022 Interest Payment Date: Thursday, 16 June 2022

The interest rate for the Class A Notes (AUD denominated) applicable to the interest period

16 May 2022 to 15 June 2022 (inclusive) is: 0.9200% p.a.

This document has been authorised for release by Ryan Phan, Company Secretary