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AS\$1,104,000,000 Class A Notes due 2053
(the “Notes”)

being mortgage backed floating rate notes

(Notes Stock Code: 40878)

of

Series 2021-1 WST Trust

managed by

Westpac Securitisation Management Pty Limited

(incorporated in Australia with limited liability under the Corporations Act 2001)

in its capacity as manager of the Series 2021-1 WST Trust

and issued by

BNY Trust Company of Australia Limited

(incorporated in Australia with limited liability under the Corporations Act 2001)

in its capacity as trustee, and with recourse limited to the assets, of the Series 2021-1 WST Trust

The attached announcement has been released to the Australian Securities Exchange on which the Notes are listed.

The Notes are amortising debt securities. Information on the Notes, including outstanding principal, is available at www.westpac.com.au/about-westpac/investor-centre/fixed-income-investors/secured-funding/.

Australia, 16 February 2022

As at the date of this announcement, the board of directors of Westpac Securitisation Management Pty Limited comprises:

Directors

Richard Neil Burton

Rebecca Anne Coates

Joanne Renee Dawson

Gaetano Francesco Volpicella

Westpac Securitisation Management Pty Limited

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16 February 2022

The Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**Series 2021-1 WST Trust
Class A Notes**

Westpac Securitisation Management Pty Limited as the Trust Manager for the Series 2021-1 WST Trust advises the market of the following information in relation to the Class A Notes listed on the Australian Securities Exchange:

Class A Notes

ASX Code:	WSEHA
Record Date:	Monday, 14 March 2022
Interest Payment Date:	Wednesday, 16 March 2022

The interest rate for the Class A Notes (AUD denominated) applicable to the interest period
16 February 2022 to 15 March 2022
(inclusive) is: **0.5632% p.a.**

This document has been authorised for release by Ryan Phan, Company Secretary