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A\$1,104,000,000 Class A Notes due 2053

(the "Notes")

being mortgage backed floating rate notes

(Notes Stock Code: 40878)

of

Series 2021-1 WST Trust

managed by

Westpac Securitisation Management Pty Limited

(incorporated in Australia with limited liability under the Corporations Act 2001) in its capacity as manager of the Series 2021-1 WST Trust

and issued by

BNY Trust Company of Australia Limited

(incorporated in Australia with limited liability under the Corporations Act 2001) in its capacity as trustee, and with recourse limited to the assets, of the Series 2021-1 WST Trust

Announcements have been released to the Australian Securities Exchange on which official quotation of the Notes commenced on 17 November 2021. The announcements are available at https://www2.asx.com.au/markets/company/WSEHA.

The Notes are amortising debt securities. Information on the Notes, including outstanding principal, is available at www.westpac.com.au/about-westpac/investor-centre/fixed-income-investors/secured-funding/.

Australia, 17 November 2021

As at the date of this announcement, the board of directors of Westpac Securitisation Management Pty Limited comprises:

Directors

Richard Neil Burton Rebecca Anne Coates Joanne Renee Dawson Gaetano Francesco Volpicella