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A\$2,530,000,000 Class A Notes due 2051

(the "Notes")

being mortgage backed floating rate notes

(Notes Stock Code: 40142)

of

Series 2020-1 WST Trust

managed by

Westpac Securitisation Management Pty Limited

(incorporated in Australia with limited liability under the Corporations Act 2001) in its capacity as manager of the Series 2020-1 WST Trust

and issued by

BNY Trust Company of Australia Limited

(incorporated in Australia with limited liability under the Corporations Act 2001) in its capacity as trustee, and with recourse limited to the assets, of the Series 2020-1 WST Trust

The attached announcement has been released to the Australian Securities Exchange on which the Notes are listed.

The Notes are amortising debt securities. Information on the Notes, including outstanding principal, is available at www.westpac.com.au/about-westpac/investor-centre/fixed-income-investors/secured-funding.

Australia, 17 May 2021

As at the date of this announcement, the board of directors of Westpac Securitisation Management Pty Limited comprises:

<u>Directors</u>
Richard Neil Burton
Joanne Renee Dawson
Gaetano Francesco Volpicella

Westpac Securitisation Management Pty Limited

ABN 73 081 709 211 Level 18, 275 Kent Street SYDNEY NSW 2000 Australia Telephone +61 2 9155 7713 Facsimile +61 2 8253 1215

17 May 2021

The Market Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

Series 2020-1 WST Trust Class A Notes

Westpac Securitisation Management Pty Limited as the Trust Manager for the Series 2020 – 1 WST Trust advises the market of the following information in relation to the Class A Notes listed on the Australian Securities Exchange:

Class A Notes

ASX Code: WB1HA

Record Date: Tuesday, 15 June 2021
Interest Payment Date: Thursday, 17 June 2021

The interest rate for the Class A Notes (AUD denominated) applicable to the interest period

17 May 2021 to 16 June 2021 (inclusive) is: **0.9550% p.a.**

This document has been authorised for release by Ryan Phan, Company Secretary