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A\$2,530,000,000 Class A Notes due 2051
(the “Notes”)

being mortgage backed floating rate notes

(Notes Stock Code: 40142)

of

Series 2020-1 WST Trust

managed by

Westpac Securitisation Management Pty Limited

(incorporated in Australia with limited liability under the Corporations Act 2001)

in its capacity as manager of the Series 2020-1 WST Trust

and issued by

BNY Trust Company of Australia Limited

(incorporated in Australia with limited liability under the Corporations Act 2001)

in its capacity as trustee, and with recourse limited to the assets, of the Series 2020-1 WST Trust

The attached announcement has been released to the Australian Securities Exchange on which the Notes are listed.

The Notes are amortising debt securities. Information on the Notes, including outstanding principal, is available at www.westpac.com.au/about-westpac/investor-centre/fixed-income-investors/secured-funding.

Australia, 17 August 2020

As at the date of this announcement, the board of directors of Westpac Securitisation Management Pty Limited comprises:

Directors

Richard Neil Burton

Rachel Mary Grimes

Gaetano Francesco Volpicella

Curtis Alan Zuber

Westpac Securitisation Management Pty Limited

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17 August 2020

The Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**Series 2020-1 WST Trust
Class A Notes**

Westpac Securitisation Management Pty Limited as the Trust Manager for the Series 2020 – 1 WST Trust advises the market of the following information in relation to the Class A Notes listed on the Australian Securities Exchange:

Class A Notes

| | |
|------------------------|-----------------------------|
| ASX Code: | WB1HA |
| Record Date: | Tuesday, 15 September 2020 |
| Interest Payment Date: | Thursday, 17 September 2020 |

The interest rate for the Class A Notes (AUD denominated) applicable to the interest period
17 August 2020 to 16 September 2020
(inclusive) is: **1.0400% p.a.**

This document has been authorised for release by Sarah Donnelly, Company Secretary