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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**A\$2,760,000,000 Class A Notes due 2050**  
**(the “Notes”)**

being mortgage backed floating rate notes

**(Notes Stock Code: 5766)**

of

**Series 2019-1 WST Trust**

managed by

**Westpac Securitisation Management Pty Limited**

*(incorporated in Australia with limited liability under the Corporations Act 2001)*

in its capacity as manager of the Series 2019-1 WST Trust

and issued by

**BNY Trust Company of Australia Limited**

*(incorporated in Australia with limited liability under the Corporations Act 2001)*

in its capacity as trustee, and with recourse limited to the assets, of the Series 2019-1 WST Trust

*Arranger and Lead Manager*

**Westpac Banking Corporation**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the information memorandum dated 21 February, 2019. The listing of and permission to deal in the Notes are expected to become effective on or about 22 February, 2019.

Australia, 22 February, 2019

As at the date of this announcement, the board of directors of Westpac Securitisation Management Pty Limited comprises:

*Directors*

Richard Neil Burton

David Anthony Lees

Gaetano Francesco Volpicella

Curtis Alan Zuber