

**Westpac Banking Corporation**  
Covered Bond Programme (Australia)  
Monthly Investor Report as at 30 June 2022

<i>Issuer</i>	<i>Unsecured Rating</i>	<i>Fitch</i>	<i>Moody's</i>
	Short Term	F1	P-1
	Long Term	A+	Aa3
		Stable	Stable
	<b>Secured Rating (Covered Bond)</b>	AAA	Aaa

<b>Issuer</b>	Westpac Banking Corporation	<b>Cash Manager</b>	Westpac Securitisation Management Pty Ltd
<b>Seller and Group Guarantor</b>	Westpac Banking Corporation	<b>Administrative Agent</b>	Westpac Securitisation Management Pty Ltd
<b>Covered Bond Guarantor</b>	BNY Trust Company of Australia Limited	<b>CB Swap Provider</b>	Westpac Banking Corporation
<b>Security Trustee</b>	BTA Institutional Services Australia Limited	<b>GI Account Bank</b>	Westpac Banking Corporation
<b>Servicer</b>	Westpac Banking Corporation	<b>Stand-by Account Bank</b>	Westpac Banking Corporation

All amounts in AUD dollars

**Portfolio Loan Summary**

Reporting Date	30-Jun-2022
Period Start Date	01-Jun-2022
Period End Date	30-Jun-2022
Number of Housing Loans	118,103
Housing Loan Pool Size (AUD\$)	34,213,019,847
Other Assets (Cash/Intercompany Balances)	4,786,980,153
Average Housing Loan Balance (AUD\$)	289,688
Maximum Housing Loan Balance (AUD\$)	2,000,000
Weighted Average Current Loan-to-Value Limit	60.89%
Weighted Average Current Loan-to-Value Ratio (Unindexed)	58.81%
Weighted Average Current Loan-to-Value Ratio (Indexed) <sup>1</sup>	48.18%
Weighted Average Interest Rate (%)	3.03%
Weighted Average Seasoning (months)	49
Weighted Average Term to Maturity (months)	299
Maximum Term to Maturity (months)	357
WAL of cover pool (yrs) - Legal Term to Maturity	24.94
WAL of outstanding cover bond (yrs)	4.11
Are construction loans part of the eligible asset?	No
Are ABS allowed in the Cover pool (Yes/No)?	No
Residential Mortgages	100.00%
% of non first lien mortgages in the cover pool	0.00%
% of guaranteed loans	0.00%
% of Owner Occupied (Product) <sup>2</sup>	67.46%
% of Owner Occupied (EFS) <sup>2</sup>	62.08%
% of ECB eligible assets in cover pool	0.00%
% Eligible assets in pool	100%
Revenue Receipts for the Period	87,947,593
Principal Receipts for the Period	853,117,837

<sup>1</sup> Index used: Australian Property Monitor quarterly index

<sup>2</sup> Owner Occupied % (Product) is based on the Westpac loan product that the borrower has received. Owner Occupied % (EFS) aligns to the Economic and Financial Statistics collection i.e. reported according to the predominant purpose for which the funds were intended to be used.

**Westpac Banking Corporation**  
 Covered Bond Programme (Australia)  
 Monthly Investor Report as at 30 June 2022

<b>Asset Coverage Test</b>		AUD\$
A	The lower of:	30,962,335,156
	a) LTV Adjusted Outstanding Principal Balance	34,163,704,112
	b) Asset Percentage Adjusted Outstanding Principal Balance	30,962,335,156
B	Principal Receipts	4,786,980,153
C	Unutilised Advances under the Intercompany & Subordinated Loan Accounts	0
D	Aggregate amount of any Substitution Assets & Authorised Investments	0
Z	Negative Carry adjustment	0
	Adjusted Aggregate Loan Amount	35,749,315,309
	AUD equivalent of aggregate Principal Amount Outstanding of Covered Bonds	31,908,059,580
	Excess / (Shortfall) (Amount of Demand Loan)	3,841,255,729
	Asset Coverage Test Passed	YES
	Asset Percentage (Current contractual)	90.5%
	Asset Percentage (Minimum contractual)	95.0%

<b>Legislative Overcollateralisation (value of assets in cover pool / face value of covered bonds)</b>		
	Required	103.00%
	Current	122.23%

Issuer Event of Default Occurred	NO
Servicer Termination Event	NO
Pre Maturity Test Breach	NO
Notice To Pay	NO
CB Guarantor Event of Default	NO

**Portfolio Profile Distribution**

Payment Type	Balance		Number of loans	
	AUD\$	%		%
Principal and Interest	30,810,082,868.09	90.05%	109,042	92.33%
Interest Only	3,402,936,978.72	9.95%	9,061	7.67%
Others	0.00	0.00%	0	0.00%
<b>Total</b>	<b>34,213,019,846.81</b>	<b>100.00%</b>	<b>118,103</b>	<b>100.00%</b>

Interest Rate Type	Balance		Number of loans	
	AUD\$	%		%
Fixed Interest Amount	17,440,605,696.43	50.98%	49,366	41.80%
Variable Interest Amount	16,772,414,150.38	49.02%	68,737	58.20%
<b>Total</b>	<b>34,213,019,846.81</b>	<b>100.00%</b>	<b>118,103</b>	<b>100.00%</b>

**Geographic Distribution**

**By States**

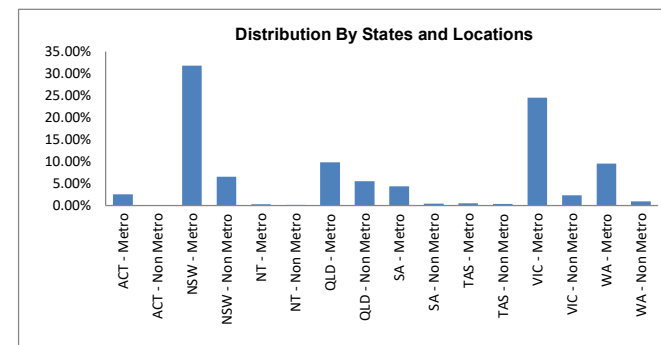
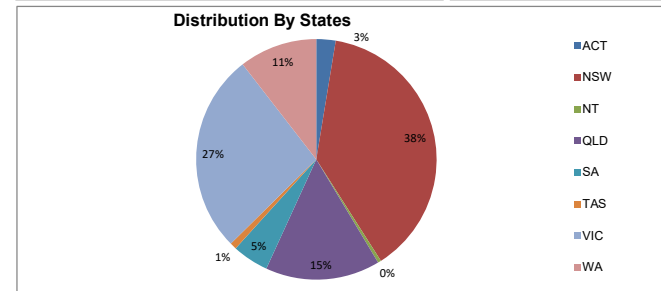
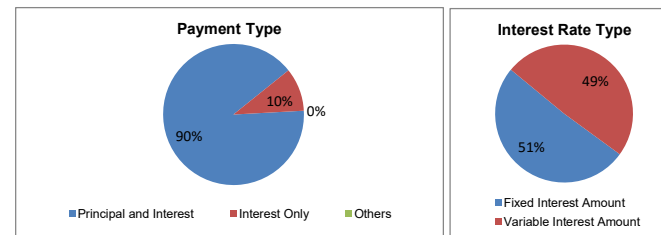
State	Balance (AUD\$)	%	Number of loans	%
ACT	883,414,951.27	2.58%	3,106	2.63%
NSW	13,142,982,597.14	38.41%	39,908	33.79%
NT	150,220,548.85	0.44%	648	0.55%
QLD	5,273,989,261.25	15.42%	20,943	17.73%
SA	1,659,480,126.08	4.85%	7,321	6.20%
TAS	313,607,869.86	0.92%	1,561	1.32%
VIC	9,197,701,225.31	26.88%	30,269	25.63%
WA	3,591,623,267.05	10.50%	14,347	12.15%
<b>Total</b>	<b>34,213,019,846.81</b>	<b>100.00%</b>	<b>118,103</b>	<b>100.00%</b>

**By Location**

Location	Balance (AUD\$)	%	Number of loans	%
Metropolitan	28,577,194,314.57	83.53%	92,600	78.41%
Non Metro	5,635,825,532.24	16.47%	25,503	21.59%
<b>Total</b>	<b>34,213,019,846.81</b>	<b>100.00%</b>	<b>118,103</b>	<b>100.00%</b>

**By States and Location**

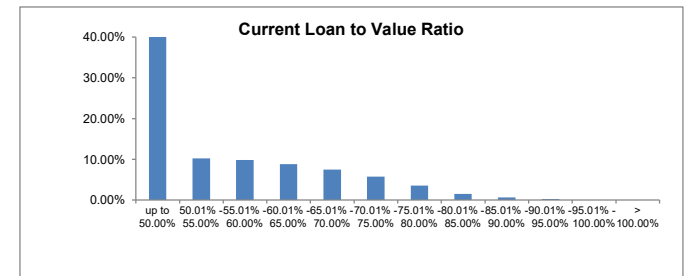
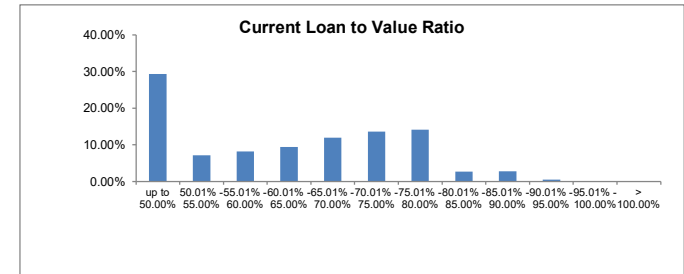
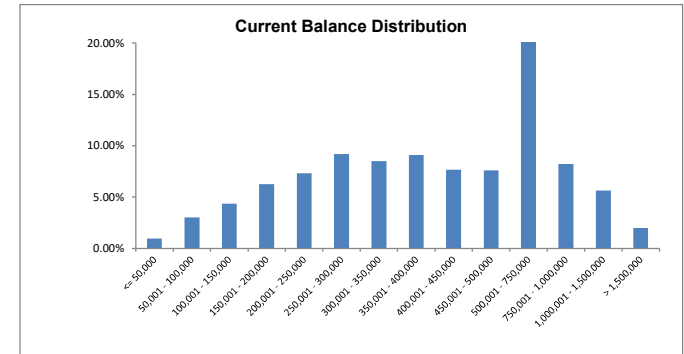
State - Location	Balance (AUD\$)	%	Number of loans	%
ACT - Metro	883,414,951.27	2.58%	3,106	2.63%
ACT - Non Metro	0.00	0.00%	0	0.00%
NSW - Metro	10,885,475,126.04	31.81%	30,220	25.59%
NSW - Non Metro	2,257,507,471.10	6.60%	9,688	8.20%
NT - Metro	112,044,407.59	0.33%	451	0.38%
NT - Non Metro	38,176,141.26	0.11%	197	0.17%
QLD - Metro	3,369,639,718.64	9.85%	12,578	10.65%
QLD - Non Metro	1,904,349,542.61	5.57%	8,365	7.08%
SA - Metro	1,496,711,337.40	4.37%	6,328	5.36%
SA - Non Metro	162,768,788.68	0.48%	993	0.84%
TAS - Metro	181,893,405.82	0.53%	800	0.68%
TAS - Non Metro	131,714,464.04	0.38%	761	0.64%
VIC - Metro	8,388,551,695.33	24.52%	26,466	22.41%
VIC - Non Metro	809,149,529.98	2.37%	3,803	3.22%
WA - Metro	3,259,463,672.48	9.53%	12,651	10.71%
WA - Non Metro	332,159,594.57	0.97%	1,696	1.44%
<b>Total</b>	<b>34,213,019,846.81</b>	<b>100.00%</b>	<b>118,103</b>	<b>100.00%</b>



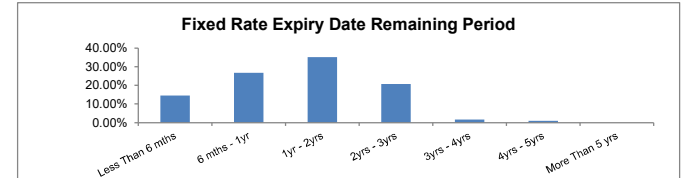
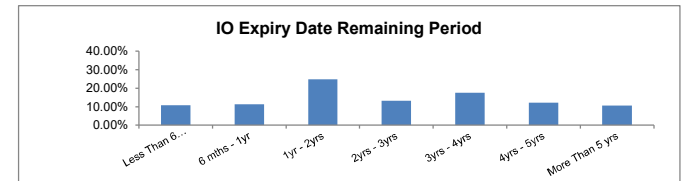
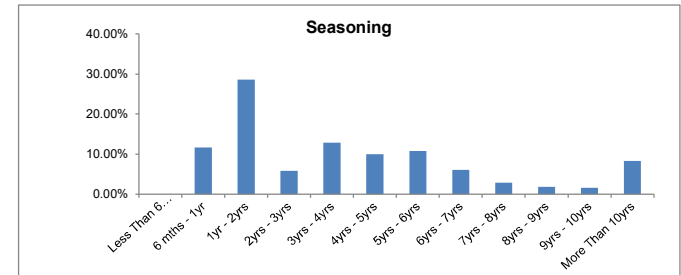
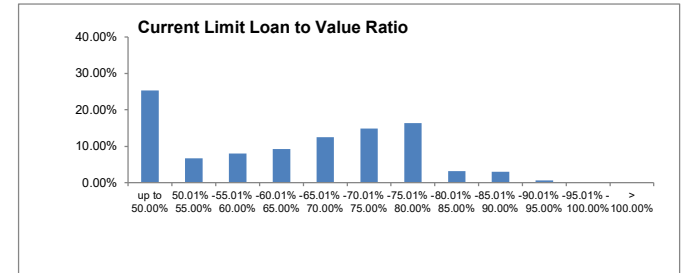
**Westpac Banking Corporation**  
 Covered Bond Programme (Australia)  
 Monthly Investor Report as at 30 June 2022

	Balance		Number of loans	
	AUD\$	%		%
<b>Current Loan Balance</b>				
<= 50,000	327,771,015.37	0.96%	12,456	10.55%
50,001 - 100,000	1,031,992,895.32	3.02%	13,431	11.37%
100,001 - 150,000	1,493,445,534.73	4.37%	11,849	10.03%
150,001 - 200,000	2,146,440,394.84	6.27%	12,161	10.30%
200,001 - 250,000	2,505,884,080.73	7.32%	11,067	9.37%
250,001 - 300,000	3,144,189,366.96	9.19%	11,410	9.66%
300,001 - 350,000	2,911,587,624.19	8.51%	8,951	7.58%
350,001 - 400,000	3,117,446,632.51	9.11%	8,304	7.03%
400,001 - 450,000	2,628,374,388.19	7.68%	6,184	5.24%
450,001 - 500,000	2,601,518,466.61	7.60%	5,475	4.64%
500,001 - 750,000	6,887,931,143.24	20.13%	11,539	9.77%
750,001 - 1,000,000	2,808,603,376.20	8.21%	3,273	2.77%
1,000,001 - 1,500,000	1,924,533,941.37	5.63%	1,600	1.35%
> 1,500,000	683,300,986.55	2.00%	403	0.34%
<b>Total</b>	<b>34,213,019,846.81</b>	<b>100.00%</b>	<b>118,103</b>	<b>100.00%</b>
<b>Current Loan To Value Ratio (Unindexed)</b>				
up to 50.00%	10,047,134,826.43	29.35%	48,627	41.18%
50.01% - 55.00%	2,449,994,498.53	7.16%	8,034	6.80%
55.01% - 60.00%	2,807,234,561.89	8.21%	8,922	7.55%
60.01% - 65.00%	3,225,321,863.01	9.43%	10,022	8.49%
65.01% - 70.00%	4,107,422,805.38	12.01%	12,162	10.30%
70.01% - 75.00%	4,663,095,969.23	13.63%	13,289	11.25%
75.01% - 80.00%	4,839,564,610.48	14.15%	12,506	10.59%
80.01% - 85.00%	941,223,002.49	2.75%	2,188	1.85%
85.01% - 90.00%	947,820,033.51	2.77%	1,974	1.67%
90.01% - 95.00%	184,207,675.86	0.54%	379	0.32%
95.01% - 100.00%	0.00	0.00%	0	0.00%
> 100.00%	0.00	0.00%	0	0.00%
<b>Total</b>	<b>34,213,019,846.81</b>	<b>100.00%</b>	<b>118,103</b>	<b>100.00%</b>
<b>Current Loan To Value Ratio (Indexed) <sup>3</sup></b>				
up to 50.00%	17,645,644,149.92	51.58%	72,842	61.68%
50.01% - 55.00%	3,510,247,266.33	10.26%	10,193	8.63%
55.01% - 60.00%	3,385,557,312.79	9.90%	9,689	8.20%
60.01% - 65.00%	3,021,310,898.81	8.83%	8,430	7.14%
65.01% - 70.00%	2,570,998,866.32	7.51%	6,860	5.81%
70.01% - 75.00%	1,984,156,075.42	5.80%	5,199	4.40%
75.01% - 80.00%	1,226,385,424.92	3.58%	3,001	2.54%
80.01% - 85.00%	533,507,720.90	1.56%	1,192	1.01%
85.01% - 90.00%	231,233,841.48	0.68%	498	0.42%
90.01% - 95.00%	94,003,190.41	0.27%	179	0.15%
95.01% - 100.00%	8,889,602.45	0.03%	18	0.02%
> 100.00%	293,497.06	0.00%	1	0.00%
<b>Total</b>	<b>34,212,227,846.81</b>	<b>100.00%</b>	<b>118,102</b>	<b>100.00%</b>

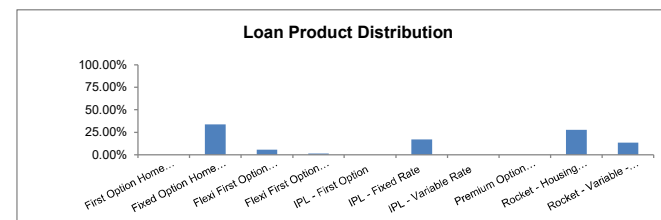
<sup>3</sup> Index used: Australian Property Monitor quarterly index



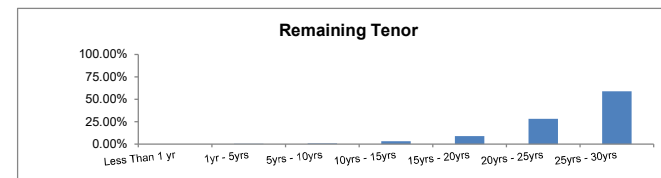
	Balance		Number of loans	
	AUD\$	%		%
<b>Current Limit Loan To Value Ratio</b>				
up to 50.00%	8,680,271,300.94	25.35%	41,513	35.16%
50.01% - 55.00%	2,287,729,103.67	6.69%	7,788	6.59%
55.01% - 60.00%	2,749,813,979.20	8.04%	9,051	7.66%
60.01% - 65.00%	3,176,836,192.12	9.29%	10,318	8.74%
65.01% - 70.00%	4,287,084,177.69	12.53%	13,537	11.46%
70.01% - 75.00%	5,075,680,028.56	14.84%	15,349	13.00%
75.01% - 80.00%	5,586,665,508.50	16.33%	15,202	12.87%
80.01% - 85.00%	1,096,562,785.97	3.21%	2,622	2.22%
85.01% - 90.00%	1,051,410,025.58	3.07%	2,256	1.91%
90.01% - 95.00%	220,856,899.24	0.65%	466	0.39%
95.01% - 100.00%	109,845.34	0.00%	1	0.00%
> 100.00%	0.00	0.00%	0	0.00%
<b>Total</b>	<b>34,213,019,846.81</b>	<b>100.00%</b>	<b>118,103</b>	<b>100.00%</b>
<b>Seasoning</b>				
Less Than 6 mths	0.00	0.00%	0	0.00%
6 mths - 1yr	3,972,873,701.42	11.61%	10,902	9.23%
1yr - 2yrs	9,784,939,882.56	28.60%	28,638	24.25%
2yrs - 3yrs	1,972,403,628.73	5.77%	6,031	5.11%
3yrs - 4yrs	4,381,685,053.23	12.81%	14,130	11.96%
4yrs - 5yrs	3,397,114,934.72	9.93%	11,546	9.78%
5yrs - 6yrs	3,697,411,245.77	10.81%	12,723	10.77%
6yrs - 7yrs	2,050,608,043.42	5.99%	7,510	6.36%
7yrs - 8yrs	985,392,011.62	2.88%	3,927	3.33%
8yrs - 9yrs	607,130,357.56	1.77%	2,797	2.37%
9yrs - 10yrs	532,827,276.21	1.56%	2,629	2.23%
More Than 10yrs	2,830,633,711.57	8.27%	17,270	14.62%
<b>Total</b>	<b>34,213,019,846.81</b>	<b>100.00%</b>	<b>118,103</b>	<b>100.00%</b>
<b>Interest Only Expiry Date Remaining Period</b>				
Less Than 6 mths	366,161,652.63	10.76%	1,025	11.31%
6 mths - 1yr	384,155,076.98	11.29%	983	10.85%
1yr - 2yrs	838,383,298.54	24.64%	2,200	24.28%
2yrs - 3yrs	446,863,166.02	13.13%	1,236	13.64%
3yrs - 4yrs	594,777,773.27	17.48%	1,581	17.45%
4yrs - 5yrs	410,766,951.72	12.07%	1,088	12.01%
More Than 5 yrs	361,829,059.56	10.63%	948	10.46%
<b>Total</b>	<b>3,402,936,978.72</b>	<b>100.00%</b>	<b>9,061</b>	<b>100.00%</b>
<b>Fixed Rate Expiry Date Remaining Period</b>				
Less Than 6 mths	2,548,760,241.63	14.61%	7,408	15.00%
6 mths - 1yr	4,661,543,105.59	26.73%	13,563	27.47%
1yr - 2yrs	6,133,626,759.52	35.17%	17,296	35.04%
2yrs - 3yrs	3,623,207,950.70	20.77%	9,590	19.43%
3yrs - 4yrs	310,047,311.77	1.78%	971	1.97%
4yrs - 5yrs	163,420,327.22	0.94%	538	1.09%
More Than 5 yrs	0.00	0.00%	0	0.00%
<b>Total</b>	<b>17,440,605,696.43</b>	<b>100.00%</b>	<b>49,366</b>	<b>100.00%</b>



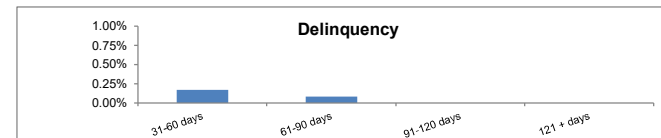
Loan Product Distribution	Balance		Number of loans	
	AUD\$	%		%
First Option Home Loan	0.00	0.00%	0	0.00%
Fixed Option Home Loan	11,574,510,740.58	33.83%	33,006	27.95%
Flexi First Option Home Loan	1,913,474,517.56	5.59%	8,941	7.57%
Flexi First Option Investment Loan	554,628,999.54	1.62%	2,124	1.80%
IPL - First Option	0.00	0.00%	0	0.00%
IPL - Fixed Rate	5,866,095,152.85	17.15%	16,359	13.85%
IPL - Variable Rate	0.00	0.00%	0	0.00%
Premium Option Home Loan	0.00	0.00%	0	0.00%
Rocket - Housing Loan Variable - MSS	9,592,763,500.29	28.04%	40,655	34.42%
Rocket - Variable - IPL - MSS	4,711,546,935.99	13.77%	17,018	14.41%
<b>Total</b>	<b>34,213,019,846.81</b>	<b>100.00%</b>	<b>118,103</b>	<b>100.00%</b>



Remaining Tenor	AUD\$	%	Number of loans	%
Less Than 1 yr	554,928.17	0.00%	66	0.06%
1yr - 5yrs	27,481,544.76	0.08%	711	0.60%
5yrs - 10yrs	227,084,817.04	0.66%	2,751	2.33%
10yrs - 15yrs	1,103,456,471.23	3.23%	7,867	6.66%
15yrs - 20yrs	3,092,614,953.12	9.04%	15,681	13.28%
20yrs - 25yrs	9,613,642,762.31	28.10%	33,965	28.76%
25yrs - 30yrs	20,148,184,370.18	58.89%	57,062	48.32%
<b>Total</b>	<b>34,213,019,846.81</b>	<b>100.00%</b>	<b>118,103</b>	<b>100.00%</b>



Delinquencies Information	AUD\$	%	Number of loans	%
31-60 days	56,493,655.46	0.17%	195	0.17%
61-90 days	28,065,507.70	0.08%	98	0.08%
91-120 days	0.00	0.00%	0	0.00%
121+ days	0.00	0.00%	0	0.00%
<b>Total</b>	<b>84,559,163.16</b>	<b>0.25%</b>	<b>293</b>	<b>0.25%</b>



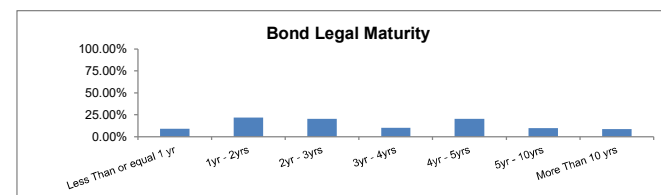
Prepayment Information (CPR)	%
1 Month CPR	23.68%
3 Month CPR (%)	22.65%
12 Month CPR (%)	24.98%
Cumulative	19.09%

**Westpac Banking Corporation**  
 Covered Bond Programme (Australia)  
 Monthly Investor Report as at 30 June 2022

**Bond Legal Maturity**

Series Number	ISIN	Issue Date	Currency	Issue Amount (M)	FX Rate <sup>(FX/AUD)</sup>	Issue Amount AUD\$	Legal Maturity Date	Maturity Yrs	Coupon Rate
Series 2013-C4	AU3CB0216240	21/11/2013	AUD	1,125,000,000.00	1.000000000	1,125,000,000.00	21/11/2023	1.39	5.25000%
Series 2015-C3	AU3CB0230217	11/06/2015	AUD	50,000,000.00	1.000000000	50,000,000.00	4/06/2025	2.93	3.87500%
Series 2015-C6	XS1267056387	28/07/2015	EUR	263,000,000.00	1.475000000	387,925,000.00	28/07/2031	9.08	1.54600%
Series 2016-C1	XS1352986381	29/01/2016	EUR	100,000,000.00	1.579000000	157,900,000.00	29/01/2036	13.58	1.61500%
Series 2017-C1	XS1615085781	17/05/2017	EUR	1,000,000,000.00	1.473200000	1,473,200,000.00	17/05/2024	1.88	0.50000%
Series 2017-C2	XS1615085864	17/05/2017	EUR	500,000,000.00	1.473200000	736,600,000.00	17/05/2032	9.88	1.37500%
Series 2017-C3	AU3FN0036265	31/05/2017	AUD	1,600,000,000.00	1.000000000	1,600,000,000.00	31/08/2022	0.17	3mth BBSW + 0.76%
Series 2017-C4	AU3CB0244663	31/05/2017	AUD	400,000,000.00	1.000000000	400,000,000.00	31/08/2022	0.17	2.75000%
Series 2017-C7	XS1727850262	30/11/2017	EUR	150,000,000.00	1.553900000	233,085,000.00	30/11/2037	15.42	1.46600%
Series 2017-C6	XS1725389750	4/12/2017	EUR	100,000,000.00	1.565600000	156,560,000.00	4/12/2037	15.43	1.52000%
Series 2018-C1	XS1748436190	16/01/2018	EUR	1,250,000,000.00	1.537000000	1,921,250,000.00	16/01/2025	2.55	0.50000%
Series 2018-C2	XS1748436356	16/01/2018	EUR	500,000,000.00	1.537000000	768,500,000.00	14/01/2033	10.54	1.25000%
Series 2018-C3	XS1753807368	18/01/2018	GBP	500,000,000.00	1.711300000	855,650,000.00	18/01/2023	0.55	Compounded Daily SONIA + 0.319%
Series 2018-C4	XS1768126135	8/02/2018	EUR	100,000,000.00	1.548400000	154,840,000.00	8/02/2038	15.61	1.58000%
Series 2018-C5	XS1790955725	12/03/2018	EUR	105,000,000.00	1.586600000	166,593,000.00	12/03/2038	15.70	1.59400%
Series 2018-C6	XS1917808922	4/12/2018	EUR	1,000,000,000.00	1.565500000	1,565,500,000.00	4/12/2023	1.43	0.50000%
Series 2019-C1	US96122XAM02	16/01/2019	USD	1,146,350,000.00	1.402721279	1,608,009,538.50	16/01/2024	1.55	3.15000%
Series 2019-C1	US96122WAM29	16/01/2019	USD	853,650,000.00	1.402721279	1,197,433,020.06	16/01/2024	1.55	3.15000%
Series 2019-C2	CH0458097950	29/01/2019	CHF	400,000,000.00	1.430100000	572,040,000.00	29/01/2027	4.58	0.25000%
Series 2019-C3	XS1978200472	5/04/2019	EUR	1,250,000,000.00	1.581400000	1,976,750,000.00	2/04/2026	3.76	0.37500%
Series 2019-C4	XS1979271431	5/04/2019	EUR	110,000,000.00	1.581400000	173,954,000.00	5/04/2039	16.76	1.25300%
Series 2019-C5	AU3CB0262335	5/04/2019	AUD	50,000,000.00	1.000000000	50,000,000.00	5/04/2034	11.76	3.05000%
Series 2019-C6	AU3CB0263341	16/05/2019	AUD	50,000,000.00	1.000000000	50,000,000.00	16/05/2034	11.88	2.95000%
Series 2020-C1	US96122XAN84	16/01/2020	USD	1,360,600,000.00	1.459470504	1,985,755,567.88	16/01/2025	2.55	2.00000%
Series 2020-C1	US96122WAN02	16/01/2020	USD	389,400,000.00	1.459470504	568,317,814.30	16/01/2025	2.55	2.00000%
Series 2021-C1	XS2388390507	22/09/2021	EUR	1,250,000,000.00	1.614400000	2,018,000,000.00	22/09/2028	6.23	0.01000%
Series 2021-C2	XS2388390689	22/09/2021	EUR	500,000,000.00	1.614400000	807,200,000.00	22/09/2036	14.23	0.37500%
Series 2021-C3	USQ97417FA49	19/11/2021	USD	1,209,900,000.00	1.361655773	1,647,467,320.26	30/09/2026	4.25	1.55200%
Series 2021-C3	US961214EZ26	19/11/2021	USD	540,100,000.00	1.361655773	735,430,283.22	30/09/2026	4.25	1.55200%
Series 2022-C1	XS2455983358	16/03/2022	GBP	700,000,000.00	1.801911705	1,261,338,193.50	16/03/2026	3.71	Compounded Daily SONIA + 1.0000%
Series 2022-C2	XS2463967286	5/04/2022	EUR	1,250,000,000.00	1.466705779	1,833,382,223.53	5/04/2027	4.76	1.07900%
Series 2022-C3	AU3FN0069209	20/05/2022	AUD	1,200,000,000.00	1.000000000	1,200,000,000.00	20/05/2025	2.89	3mth BBSW + 0.73%
Series 2022-C4	AU3CB0289452	20/05/2022	AUD	800,000,000.00	1.000000000	800,000,000.00	20/05/2025	2.89	3.80000%
Series 2022-C5	US96122XAP33	7/06/2022	USD	694,400,000.00	1.391982183	966,592,427.62	7/06/2027	4.94	3.37100%
Series 2022-C5	US96122WAP59	7/06/2022	USD	505,600,000.00	1.391982183	703,786,191.54	7/06/2027	4.94	3.37100%
						<b>31,908,059,580.41</b>		<b>4.11</b>	

	Balance	
	AUD\$	%
Less Than or equal 1 yr	2,855,650,000.00	8.95%
1yr - 2yrs	6,969,142,558.56	21.84%
2yr - 3yrs	6,525,323,382.18	20.45%
3yr - 4yrs	3,238,088,193.50	10.15%
4yr - 5yrs	6,458,698,446.17	20.24%
5yr - 10yrs	3,142,525,000.00	9.85%
More Than 10 yrs	2,718,632,000.00	8.52%
<b>Total by Maturity</b>	<b>31,908,059,580.41</b>	<b>100.00%</b>



**Certain information regarding the Loans**

The statistical and other information contained in the tables above regarding the Loans in the Portfolio has been compiled as at the Reporting Date. The information relating to a Loan and/or the Portfolio may change after that date, including as a result of actions by the Seller, Servicer, Covered Bond Guarantor and/or the Borrower. Columns stating percentage amounts may not add up to 100% due to rounding. This information is provided for information purposes only.