

Westpac Banking Corporation
Covered Bond Programme (Australia)
Monthly Investor Report as at 31 January 2022

| <i>Issuer</i> | <i>Unsecured Rating</i> | <i>Fitch</i> | <i>Moody's</i> |
|---------------|--------------------------------------|--------------|----------------|
| | Short Term | F1 | P-1 |
| | Long Term | A+ | Aa3 |
| | | Stable | Stable |
| | Secured Rating (Covered Bond) | AAA | Aaa |

| | | | |
|-----------------------------------|--|------------------------------|---|
| Issuer | Westpac Banking Corporation | Cash Manager | Westpac Securitisation Management Pty Ltd |
| Seller and Group Guarantor | Westpac Banking Corporation | Administrative Agent | Westpac Securitisation Management Pty Ltd |
| Covered Bond Guarantor | BNY Trust Company of Australia Limited | CB Swap Provider | Westpac Banking Corporation |
| Security Trustee | BTA Institutional Services Australia Limited | GI Account Bank | Westpac Banking Corporation |
| Servicer | Westpac Banking Corporation | Stand-by Account Bank | Westpac Banking Corporation |

All amounts in AUD dollars

Portfolio Loan Summary

| | |
|---|----------------|
| Reporting Date | 31-Jan-2022 |
| Period Start Date | 01-Jan-2022 |
| Period End Date | 31-Jan-2022 |
| Number of Housing Loans | 109,858 |
| Housing Loan Pool Size (AUD\$) | 31,444,267,524 |
| Other Assets (Cash/Intercompany Balances) | 3,555,732,476 |
| Average Housing Loan Balance (AUD\$) | 286,226 |
| Maximum Housing Loan Balance (AUD\$) | 2,000,000 |
| Weighted Average Current Loan-to-Value Limit | 61.22% |
| Weighted Average Current Loan-to-Value Ratio (Unindexed) | 59.08% |
| Weighted Average Current Loan-to-Value Ratio (Indexed) ¹ | 49.77% |
| Weighted Average Interest Rate (%) | 2.76% |
| Weighted Average Seasoning (months) | 51 |
| Weighted Average Term to Maturity (months) | 298 |
| Maximum Term to Maturity (months) | 355 |
| WAL of cover pool (yrs) - Legal Term to Maturity | 24.85 |
| WAL of outstanding cover bond (yrs) | 4.33 |
| Are construction loans part of the eligible asset? | No |
| Are ABS allowed in the Cover pool (Yes/No)? | No |
| Residential Mortgages | 100.00% |
| % of non first lien mortgages in the cover pool | 0.00% |
| % of guaranteed loans | 0.00% |
| % of Owner Occupied (Product) ² | 66.64% |
| % of Owner Occupied (EFS) ² | 59.54% |
| % of ECB eligible assets in cover pool | 0.00% |
| % Eligible assets in pool | 100% |
| Revenue Receipts for the Period | 77,474,769 |
| Principal Receipts for the Period | 713,809,631 |

¹ Index used: Australian Property Monitor quarterly index

² Owner Occupied % (Product) is based on the Westpac loan product that the borrower has received. Owner Occupied % (EFS) aligns to the Economic and Financial Statistics collection
i.e. reported according to the predominant purpose for which the funds were intended to be used.

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| Asset Coverage Test | | AUD\$ |
|----------------------------|---|----------------|
| A | The lower of: | 28,455,473,472 |
| | a) LTV Adjusted Outstanding Principal Balance | 31,398,499,904 |
| | b) Asset Percentage Adjusted Outstanding Principal Balance | 28,455,473,472 |
| B | Principal Receipts | 3,555,732,476 |
| C | Unutilised Advances under the Intercompany & Subordinated Loan Accounts | 0 |
| D | Aggregate amount of any Substitution Assets & Authorised Investments | 0 |
| Z | Negative Carry adjustment | 0 |
| | Adjusted Aggregate Loan Amount | 32,011,205,948 |
| | AUD equivalent of aggregate Principal Amount Outstanding of Covered Bonds | 26,423,077,140 |
| | Excess / (Shortfall) (Amount of Demand Loan) | 5,588,128,809 |
| | Asset Coverage Test Passed | YES |
| | Asset Percentage (Current contractual) | 90.5% |
| | Asset Percentage (Minimum contractual) | 95.0% |

| | | |
|---|----------|---------|
| Legislative Overcollateralisation (value of assets in cover pool / face value of covered bonds) | | |
| | Required | 103.00% |
| | Current | 132.46% |

| | |
|----------------------------------|----|
| Issuer Event of Default Occurred | NO |
| Servicer Termination Event | NO |
| Pre Maturity Test Breach | NO |
| Notice To Pay | NO |
| CB Guarantor Event of Default | NO |

Portfolio Profile Distribution

Payment Type

| | AUD\$ | % | Number of loans | % |
|------------------------|--------------------------|----------------|-----------------|----------------|
| Principal and Interest | 27,825,778,347.16 | 88.49% | 100,184 | 91.19% |
| Interest Only | 3,618,489,176.54 | 11.51% | 9,674 | 8.81% |
| Others | 0.00 | 0.00% | 0 | 0.00% |
| Total | 31,444,267,523.70 | 100.00% | 109,858 | 100.00% |

Interest Rate Type

| | | | | |
|--------------------------|--------------------------|----------------|----------------|----------------|
| Fixed Interest Amount | 15,802,573,753.75 | 50.26% | 45,019 | 40.98% |
| Variable Interest Amount | 15,641,693,769.95 | 49.74% | 64,839 | 59.02% |
| Total | 31,444,267,523.70 | 100.00% | 109,858 | 100.00% |

Geographic Distribution

By States

| | | | | |
|--------------|--------------------------|----------------|----------------|----------------|
| ACT | 784,208,117.66 | 2.49% | 2,860 | 2.60% |
| NSW | 12,248,670,620.35 | 38.95% | 37,490 | 34.13% |
| NT | 147,345,475.43 | 0.47% | 639 | 0.58% |
| QLD | 4,887,523,610.69 | 15.54% | 19,665 | 17.90% |
| SA | 1,517,380,520.64 | 4.83% | 6,798 | 6.19% |
| TAS | 273,148,794.76 | 0.87% | 1,440 | 1.31% |
| VIC | 8,278,935,837.01 | 26.33% | 27,748 | 25.26% |
| WA | 3,307,054,547.16 | 10.52% | 13,218 | 12.03% |
| Total | 31,444,267,523.70 | 100.00% | 109,858 | 100.00% |

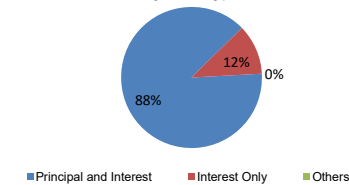
By Location

| | | | | |
|--------------|--------------------------|----------------|----------------|----------------|
| Metropolitan | 26,187,836,555.48 | 83.28% | 85,631 | 77.95% |
| Non Metro | 5,256,430,968.22 | 16.72% | 24,227 | 22.05% |
| Total | 31,444,267,523.70 | 100.00% | 109,858 | 100.00% |

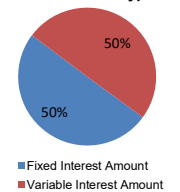
By States and Location

| | | | | |
|-----------------|--------------------------|----------------|----------------|----------------|
| ACT - Metro | 784,208,117.66 | 2.49% | 2,860 | 2.60% |
| ACT - Non Metro | 0.00 | 0.00% | 0 | 0.00% |
| NSW - Metro | 10,111,059,743.37 | 32.15% | 28,171 | 25.64% |
| NSW - Non Metro | 2,137,610,876.98 | 6.80% | 9,319 | 8.48% |
| NT - Metro | 109,802,312.20 | 0.35% | 446 | 0.41% |
| NT - Non Metro | 37,543,163.23 | 0.12% | 193 | 0.18% |
| QLD - Metro | 3,088,536,430.69 | 9.82% | 11,712 | 10.66% |
| QLD - Non Metro | 1,798,987,180.00 | 5.72% | 7,953 | 7.24% |
| SA - Metro | 1,366,799,250.68 | 4.35% | 5,850 | 5.33% |
| SA - Non Metro | 150,581,269.96 | 0.48% | 948 | 0.86% |
| TAS - Metro | 155,950,345.07 | 0.50% | 729 | 0.66% |
| TAS - Non Metro | 117,198,449.69 | 0.37% | 711 | 0.65% |
| VIC - Metro | 7,577,997,229.24 | 24.10% | 24,274 | 22.10% |
| VIC - Non Metro | 700,938,607.77 | 2.23% | 3,474 | 3.16% |
| WA - Metro | 2,993,483,126.57 | 9.52% | 11,589 | 10.55% |
| WA - Non Metro | 313,571,420.59 | 1.00% | 1,629 | 1.48% |
| Total | 31,444,267,523.70 | 100.00% | 109,858 | 100.00% |

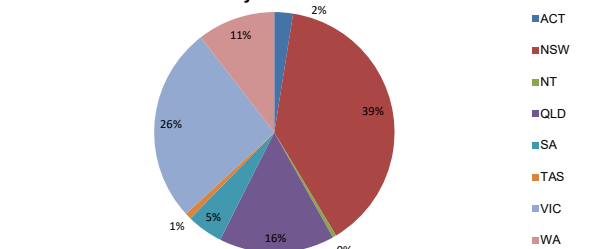
Payment Type



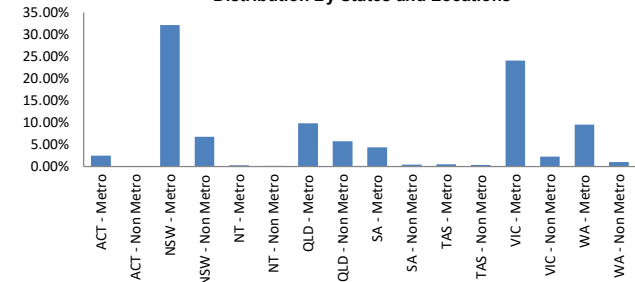
Interest Rate Type



Distribution By States

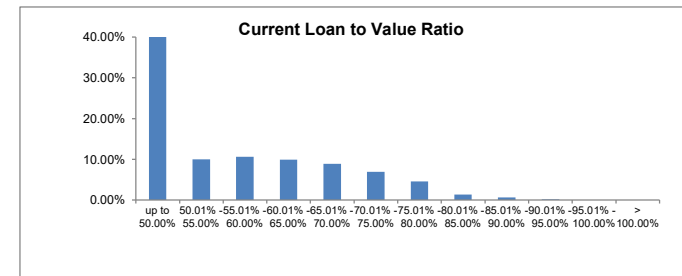
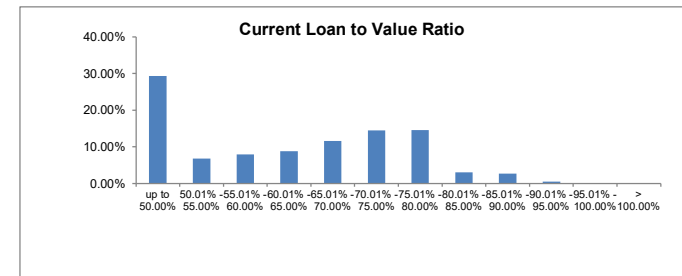
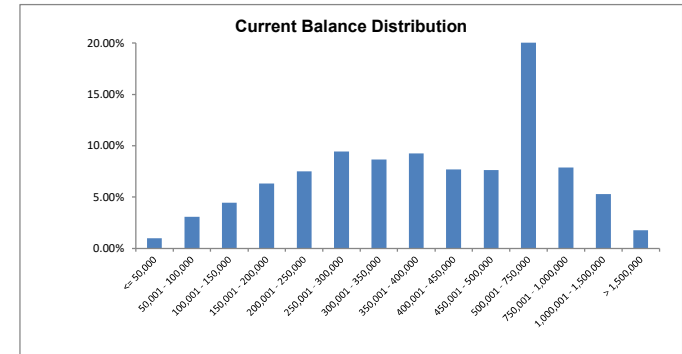


Distribution By States and Locations

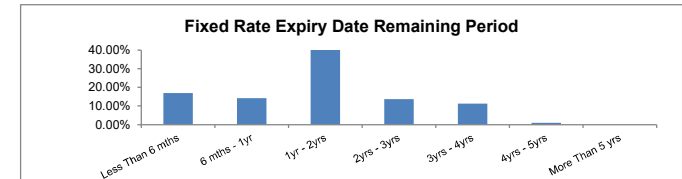
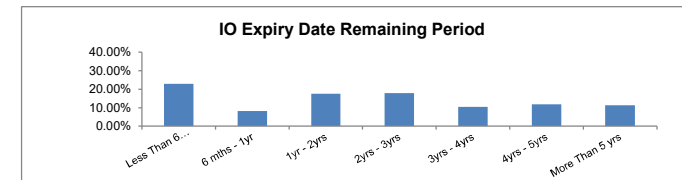
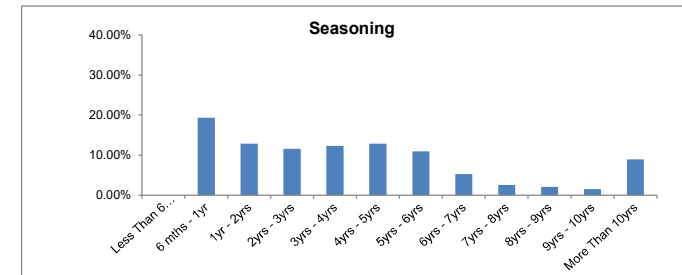
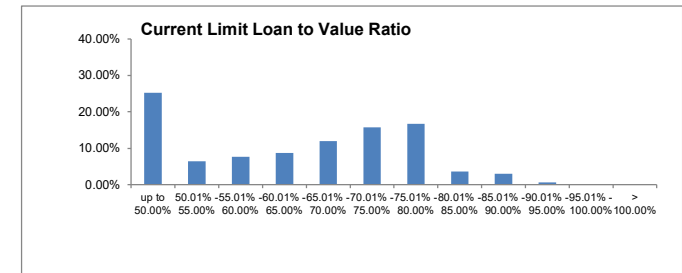


| | Balance | | Number of loans | |
|---|--------------------------|----------------|-----------------|----------------|
| | AUD\$ | % | | % |
| Current Loan Balance | | | | |
| <= 50,000 | 305,522,475.06 | 0.98% | 11,721 | 10.69% |
| 50,001 - 100,000 | 969,191,673.64 | 3.08% | 12,606 | 11.47% |
| 100,001 - 150,000 | 1,393,781,779.02 | 4.43% | 11,029 | 10.04% |
| 150,001 - 200,000 | 1,987,619,257.83 | 6.32% | 11,260 | 10.25% |
| 200,001 - 250,000 | 2,365,087,934.53 | 7.52% | 10,452 | 9.51% |
| 250,001 - 300,000 | 2,969,998,785.16 | 9.45% | 10,770 | 9.80% |
| 300,001 - 350,000 | 2,727,549,927.61 | 8.67% | 8,380 | 7.63% |
| 350,001 - 400,000 | 2,910,240,163.09 | 9.26% | 7,750 | 7.05% |
| 400,001 - 450,000 | 2,418,684,192.36 | 7.69% | 5,693 | 5.18% |
| 450,001 - 500,000 | 2,397,186,294.59 | 7.62% | 5,045 | 4.59% |
| 500,001 - 750,000 | 6,302,436,000.10 | 20.04% | 10,559 | 9.61% |
| 750,001 - 1,000,000 | 2,476,527,697.53 | 7.88% | 2,879 | 2.62% |
| 1,000,001 - 1,500,000 | 1,663,349,188.09 | 5.29% | 1,383 | 1.26% |
| > 1,500,000 | 557,092,155.09 | 1.77% | 331 | 0.30% |
| Total | 31,444,267,523.70 | 100.00% | 109,858 | 100.00% |
| Current Loan To Value Ratio (Unindexed) | | | | |
| up to 50.00% | 9,209,245,721.21 | 29.29% | 45,487 | 41.41% |
| 50.01% - 55.00% | 2,152,440,330.15 | 6.85% | 7,090 | 6.45% |
| 55.01% - 60.00% | 2,505,923,543.14 | 7.97% | 8,072 | 7.35% |
| 60.01% - 65.00% | 2,783,627,462.59 | 8.85% | 8,771 | 7.98% |
| 65.01% - 70.00% | 3,653,499,564.62 | 11.62% | 10,927 | 9.95% |
| 70.01% - 75.00% | 4,554,306,313.71 | 14.48% | 13,109 | 11.93% |
| 75.01% - 80.00% | 4,598,460,636.25 | 14.62% | 11,909 | 10.84% |
| 80.01% - 85.00% | 960,822,514.75 | 3.06% | 2,310 | 2.10% |
| 85.01% - 90.00% | 855,297,884.75 | 2.72% | 1,821 | 1.66% |
| 90.01% - 95.00% | 170,643,552.53 | 0.54% | 362 | 0.33% |
| 95.01% - 100.00% | 0.00 | 0.00% | 0 | 0.00% |
| > 100.00% | 0.00 | 0.00% | 0 | 0.00% |
| Total | 31,444,267,523.70 | 100.00% | 109,858 | 100.00% |
| Current Loan To Value Ratio (Indexed) ³ | | | | |
| up to 50.00% | 14,702,575,744.64 | 46.76% | 62,556 | 57.02% |
| 50.01% - 55.00% | 3,157,591,111.39 | 10.04% | 9,429 | 8.59% |
| 55.01% - 60.00% | 3,329,053,845.49 | 10.59% | 9,619 | 8.77% |
| 60.01% - 65.00% | 3,120,627,709.10 | 9.92% | 8,892 | 8.10% |
| 65.01% - 70.00% | 2,798,593,717.31 | 8.90% | 7,826 | 7.13% |
| 70.01% - 75.00% | 2,182,328,057.42 | 6.94% | 5,855 | 5.34% |
| 75.01% - 80.00% | 1,426,094,517.04 | 4.54% | 3,839 | 3.50% |
| 80.01% - 85.00% | 423,223,857.66 | 1.35% | 1,006 | 0.92% |
| 85.01% - 90.00% | 221,687,261.17 | 0.71% | 516 | 0.47% |
| 90.01% - 95.00% | 58,137,866.88 | 0.18% | 132 | 0.12% |
| 95.01% - 100.00% | 16,960,330.16 | 0.05% | 35 | 0.03% |
| > 100.00% | 5,642,348.64 | 0.02% | 16 | 0.01% |
| Total | 31,442,516,366.90 | 100.00% | 109,721 | 100.00% |

³ Index used: Australian Property Monitor quarterly index



| | Balance | | Number of loans | |
|---|--------------------------|----------------|-----------------|----------------|
| | AUD\$ | % | | % |
| Current Limit Loan To Value Ratio | | | | |
| up to 50.00% | 7,935,401,476.43 | 25.23% | 38,712 | 35.24% |
| 50.01% - 55.00% | 2,018,809,850.24 | 6.42% | 6,926 | 6.30% |
| 55.01% - 60.00% | 2,408,954,008.44 | 7.66% | 8,088 | 7.36% |
| 60.01% - 65.00% | 2,748,107,041.85 | 8.74% | 9,086 | 8.27% |
| 65.01% - 70.00% | 3,775,029,667.65 | 12.01% | 11,995 | 10.92% |
| 70.01% - 75.00% | 4,967,557,542.47 | 15.80% | 15,203 | 13.84% |
| 75.01% - 80.00% | 5,269,759,190.78 | 16.76% | 14,434 | 13.14% |
| 80.01% - 85.00% | 1,160,914,159.28 | 3.69% | 2,878 | 2.62% |
| 85.01% - 90.00% | 954,417,654.43 | 3.04% | 2,080 | 1.89% |
| 90.01% - 95.00% | 201,015,584.58 | 0.64% | 445 | 0.41% |
| 95.01% - 100.00% | 4,301,347.55 | 0.01% | 11 | 0.01% |
| > 100.00% | 0.00 | 0.00% | 0 | 0.00% |
| Total | 31,444,267,523.70 | 100.00% | 109,858 | 100.00% |
| Seasoning | | | | |
| Less Than 6 mths | 0.00 | 0.00% | 0 | 0.00% |
| 6 mths - 1yr | 6,069,507,797.29 | 19.30% | 17,177 | 15.64% |
| 1yr - 2yrs | 4,036,903,254.55 | 12.84% | 11,795 | 10.74% |
| 2yrs - 3yrs | 3,638,178,150.38 | 11.57% | 11,536 | 10.50% |
| 3yrs - 4yrs | 3,869,646,173.00 | 12.31% | 12,565 | 11.44% |
| 4yrs - 5yrs | 4,029,244,452.07 | 12.81% | 13,274 | 12.08% |
| 5yrs - 6yrs | 3,433,919,631.61 | 10.92% | 12,089 | 11.00% |
| 6yrs - 7yrs | 1,658,478,645.98 | 5.27% | 6,166 | 5.61% |
| 7yrs - 8yrs | 790,100,200.02 | 2.51% | 3,193 | 2.91% |
| 8yrs - 9yrs | 650,401,326.49 | 2.07% | 3,039 | 2.77% |
| 9yrs - 10yrs | 455,538,077.54 | 1.45% | 2,271 | 2.07% |
| More Than 10yrs | 2,812,349,814.77 | 8.94% | 16,753 | 15.25% |
| Total | 31,444,267,523.70 | 100.00% | 109,858 | 100.00% |
| Interest Only Expiry Date Remaining Period | | | | |
| Less Than 6 mths | 826,484,794.84 | 22.83% | 2,141 | 22.13% |
| 6 mths - 1yr | 299,204,209.23 | 8.27% | 828 | 8.56% |
| 1yr - 2yrs | 632,821,295.17 | 17.49% | 1,678 | 17.35% |
| 2yrs - 3yrs | 641,824,408.33 | 17.74% | 1,755 | 18.14% |
| 3yrs - 4yrs | 379,494,988.62 | 10.49% | 1,041 | 10.76% |
| 4yrs - 5yrs | 430,860,549.49 | 11.91% | 1,123 | 11.61% |
| More Than 5 yrs | 407,798,930.86 | 11.27% | 1,108 | 11.45% |
| Total | 3,618,489,176.54 | 100.00% | 9,674 | 100.00% |
| Fixed Rate Expiry Date Remaining Period | | | | |
| Less Than 6 mths | 2,677,145,029.86 | 16.95% | 7,631 | 16.95% |
| 6 mths - 1yr | 2,250,367,196.25 | 14.24% | 6,479 | 14.39% |
| 1yr - 2yrs | 6,745,323,802.14 | 42.68% | 19,606 | 43.55% |
| 2yrs - 3yrs | 2,164,836,020.36 | 13.70% | 6,094 | 13.54% |
| 3yrs - 4yrs | 1,790,623,260.41 | 11.33% | 4,664 | 10.36% |
| 4yrs - 5yrs | 173,871,983.30 | 1.10% | 544 | 1.21% |
| More Than 5 yrs | 406,461.43 | 0.00% | 1 | 0.00% |
| Total | 15,802,573,753.75 | 100.00% | 45,019 | 100.00% |



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Loan Product Distribution

| | Balance | | Number of loans | |
|--------------------------------------|--------------------------|----------------|-----------------|----------------|
| | AUD\$ | % | | % |
| First Option Home Loan | 0.00 | 0.00% | 0 | 0.00% |
| Fixed Option Home Loan | 10,093,728,226.66 | 32.10% | 29,043 | 26.44% |
| Flexi First Option Home Loan | 1,578,966,106.59 | 5.02% | 7,912 | 7.20% |
| Flexi First Option Investment Loan | 472,105,446.44 | 1.50% | 1,861 | 1.69% |
| IPL - First Option | 0.00 | 0.00% | 0 | 0.00% |
| IPL - Fixed Rate | 5,710,432,149.78 | 18.16% | 15,982 | 14.55% |
| IPL - Variable Rate | 0.00 | 0.00% | 0 | 0.00% |
| Premium Option Home Loan | 0.00 | 0.00% | 0 | 0.00% |
| Rocket - Housing Loan Variable - MSS | 9,282,276,708.85 | 29.52% | 39,162 | 35.65% |
| Rocket - Variable - IPL - MSS | 4,306,758,885.38 | 13.70% | 15,898 | 14.47% |
| Total | 31,444,267,523.70 | 100.00% | 109,858 | 100.00% |

Remaining Tenor

| | | | | |
|----------------|--------------------------|----------------|----------------|----------------|
| Less Than 1 yr | 247,955.40 | 0.00% | 53 | 0.05% |
| 1yr - 5yrs | 27,235,785.84 | 0.09% | 708 | 0.64% |
| 5yrs - 10yrs | 205,879,051.44 | 0.65% | 2,486 | 2.26% |
| 10yrs - 15yrs | 959,230,474.64 | 3.05% | 7,003 | 6.37% |
| 15yrs - 20yrs | 3,088,976,773.14 | 9.82% | 15,561 | 14.16% |
| 20yrs - 25yrs | 8,386,394,751.99 | 26.67% | 30,126 | 27.42% |
| 25yrs - 30yrs | 18,776,302,731.25 | 59.72% | 53,921 | 49.08% |
| Total | 31,444,267,523.70 | 100.00% | 109,858 | 100.00% |

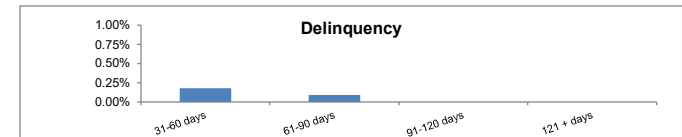
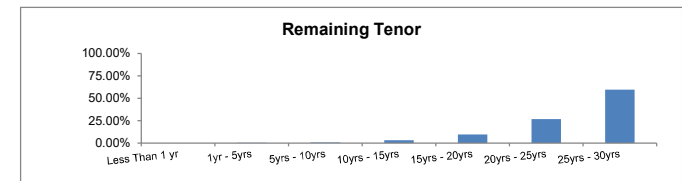
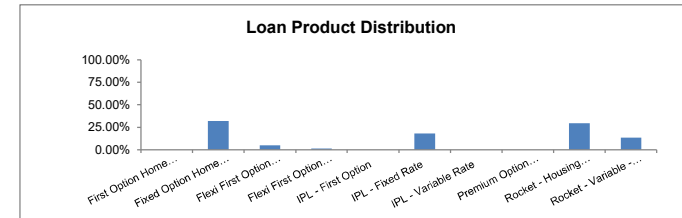
Delinquencies Information

| | | | | |
|--------------|----------------------|--------------|------------|--------------|
| 31-60 days | 56,891,315.42 | 0.18% | 181 | 0.16% |
| 61-90 days | 28,752,413.29 | 0.09% | 88 | 0.08% |
| 91-120 days | 0.00 | 0.00% | 0 | 0.00% |
| 121 + days | 0.00 | 0.00% | 0 | 0.00% |
| Total | 85,643,728.71 | 0.27% | 269 | 0.24% |

Prepayment Information (CPR)

| | % |
|------------------|--------|
| 1 Month CPR | 21.67% |
| 3 Month CPR (%) | 24.51% |
| 12 Month CPR (%) | 27.20% |
| Cumulative | 18.97% |

The CPR methodology has been amended to align to ABS Perpetual methodology (for 1 month, 3 month and 12 month CPR). The historical CPR figures in the Cumulative CPR have been amended from September 2021 onwards, prior to this date is based on the previous methodology.

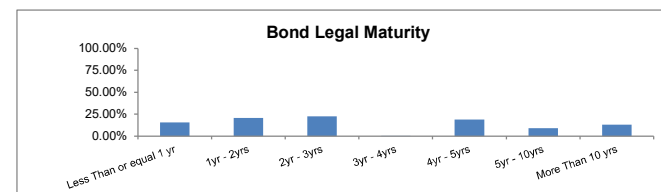


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Bond Legal Maturity

| Series Number | ISIN | Issue Date | Currency | Issue Amount (M) | FX Rate (FXAUD) | Issue Amount AUD\$ | Legal Maturity Date | Maturity Yrs | Coupon Rate |
|----------------|--------------|------------|----------|------------------|-----------------|--------------------|---------------------|--------------|---------------------------------|
| Series 2012-C1 | XS0735613373 | 8/02/2012 | NOK | 1,800,000,000.00 | 0.159984923 | 287,972,861.40 | 8/02/2022 | 0.02 | 5.00000% |
| Series 2012-C2 | XS0735794819 | 8/02/2012 | NOK | 1,000,000,000.00 | 0.161143734 | 161,143,734.00 | 8/02/2022 | 0.02 | 5.00000% |
| Series 2013-C4 | AU3CB0216240 | 21/11/2013 | AUD | 1,125,000,000.00 | 1.000000000 | 1,125,000,000.00 | 21/11/2023 | 1.80 | 5.25000% |
| Series 2015-C3 | AU3CB0230217 | 11/06/2015 | AUD | 50,000,000.00 | 1.000000000 | 50,000,000.00 | 4/06/2025 | 3.34 | 3.87500% |
| Series 2015-C6 | XS1267056387 | 28/07/2015 | EUR | 263,000,000.00 | 1.475000000 | 387,925,000.00 | 28/07/2031 | 9.49 | 1.54600% |
| Series 2016-C1 | XS1352986381 | 29/01/2016 | EUR | 100,000,000.00 | 1.579000000 | 157,900,000.00 | 29/01/2036 | 13.99 | 1.61500% |
| Series 2017-C1 | XS1615085781 | 17/05/2017 | EUR | 1,000,000,000.00 | 1.473200000 | 1,473,200,000.00 | 17/05/2024 | 2.29 | 0.50000% |
| Series 2017-C2 | XS1615085864 | 17/05/2017 | EUR | 500,000,000.00 | 1.473200000 | 736,600,000.00 | 17/05/2032 | 10.29 | 1.37500% |
| Series 2017-C3 | AU3FN0036265 | 31/05/2017 | AUD | 1,600,000,000.00 | 1.000000000 | 1,600,000,000.00 | 31/08/2022 | 0.58 | 3mth BBSW + 0.76% |
| Series 2017-C4 | AU3CB0244663 | 31/05/2017 | AUD | 400,000,000.00 | 1.000000000 | 400,000,000.00 | 31/08/2022 | 0.58 | 2.75000% |
| Series 2017-C5 | XS1661061173 | 8/08/2017 | GBP | 500,000,000.00 | 1.662000000 | 831,000,000.00 | 30/06/2022 | 0.41 | 1.00000% |
| Series 2017-C7 | XS1727850262 | 30/11/2017 | EUR | 150,000,000.00 | 1.553900000 | 233,085,000.00 | 30/11/2037 | 15.83 | 1.46600% |
| Series 2017-C6 | XS1725389750 | 4/12/2017 | EUR | 100,000,000.00 | 1.565600000 | 156,560,000.00 | 4/12/2037 | 15.84 | 1.52000% |
| Series 2018-C1 | XS1748436190 | 16/01/2018 | EUR | 1,250,000,000.00 | 1.537000000 | 1,921,250,000.00 | 16/01/2025 | 2.96 | 0.50000% |
| Series 2018-C2 | XS1748436356 | 16/01/2018 | EUR | 500,000,000.00 | 1.537000000 | 768,500,000.00 | 14/01/2033 | 10.95 | 1.25000% |
| Series 2018-C3 | XS1753807368 | 18/01/2018 | GBP | 500,000,000.00 | 1.711300000 | 855,650,000.00 | 18/01/2023 | 0.96 | Compounded Daily SONIA + 0.319% |
| Series 2018-C4 | XS1768126135 | 8/02/2018 | EUR | 100,000,000.00 | 1.548400000 | 154,840,000.00 | 8/02/2038 | 16.02 | 1.58000% |
| Series 2018-C5 | XS1790955725 | 12/03/2018 | EUR | 105,000,000.00 | 1.586600000 | 166,593,000.00 | 12/03/2038 | 16.11 | 1.59400% |
| Series 2018-C6 | XS1917808922 | 4/12/2018 | EUR | 1,000,000,000.00 | 1.565500000 | 1,565,500,000.00 | 4/12/2023 | 1.84 | 0.50000% |
| Series 2019-C1 | US96122XAM02 | 16/01/2019 | USD | 1,146,350,000.00 | 1.402721279 | 1,608,009,538.50 | 16/01/2024 | 1.96 | 3.15000% |
| Series 2019-C1 | US96122WAM29 | 16/01/2019 | USD | 853,650,000.00 | 1.402721279 | 1,197,433,020.06 | 16/01/2024 | 1.96 | 3.15000% |
| Series 2019-C2 | CH0458097950 | 29/01/2019 | CHF | 400,000,000.00 | 1.430100000 | 572,040,000.00 | 29/01/2027 | 4.99 | 0.25000% |
| Series 2019-C3 | XS1978200472 | 5/04/2019 | EUR | 1,250,000,000.00 | 1.581400000 | 1,976,750,000.00 | 2/04/2026 | 4.17 | 0.37500% |
| Series 2019-C4 | XS1979271431 | 5/04/2019 | EUR | 110,000,000.00 | 1.581400000 | 173,954,000.00 | 5/04/2039 | 17.17 | 1.25300% |
| Series 2019-C5 | AU3CB0262335 | 5/04/2019 | AUD | 50,000,000.00 | 1.000000000 | 50,000,000.00 | 5/04/2034 | 12.18 | 3.05000% |
| Series 2019-C6 | AU3CB0263341 | 16/05/2019 | AUD | 50,000,000.00 | 1.000000000 | 50,000,000.00 | 16/05/2034 | 12.29 | 2.95000% |
| Series 2020-C1 | US96122XAN84 | 16/01/2020 | USD | 1,360,600,000.00 | 1.459470504 | 1,985,755,567.88 | 16/01/2025 | 2.96 | 2.00000% |
| Series 2020-C1 | US96122WAN02 | 16/01/2020 | USD | 389,400,000.00 | 1.459470504 | 568,317,814.30 | 16/01/2025 | 2.96 | 2.00000% |
| Series 2021-C1 | XS2388390507 | 22/09/2021 | EUR | 1,250,000,000.00 | 1.614400000 | 2,018,000,000.00 | 22/09/2028 | 6.64 | 0.01000% |
| Series 2021-C2 | XS2388390689 | 22/09/2021 | EUR | 500,000,000.00 | 1.614400000 | 807,200,000.00 | 22/09/2036 | 14.64 | 0.37500% |
| Series 2021-C3 | USQ97417FA49 | 19/11/2021 | USD | 1,209,900,000.00 | 1.361655773 | 1,647,467,320.26 | 30/09/2026 | 4.66 | 1.55200% |
| Series 2021-C3 | US961214EZ26 | 19/11/2021 | USD | 540,100,000.00 | 1.361655773 | 735,430,283.22 | 30/09/2026 | 4.66 | 1.55200% |
| | | | | | | 26,423,077,139.62 | | 4.33 | |

| | Balance | |
|-------------------------|-------------------|---------|
| | AUD\$ | % |
| Less Than or equal 1 yr | 4,135,766,595.40 | 15.65% |
| 1yr - 2yrs | 5,495,942,558.56 | 20.80% |
| 2yr - 3yrs | 5,948,523,382.18 | 22.51% |
| 3yr - 4yrs | 50,000,000.00 | 0.19% |
| 4yr - 5yrs | 4,931,687,603.48 | 18.66% |
| 5yr - 10yrs | 2,405,925,000.00 | 9.11% |
| More Than 10 yrs | 3,455,232,000.00 | 13.08% |
| Total by Maturity | 26,423,077,139.62 | 100.00% |



Certain information regarding the Loans

The statistical and other information contained in the tables above regarding the Loans in the Portfolio has been compiled as at the Reporting Date. The information relating to a Loan and/or the Portfolio may change after that date, including as a result of actions by the Seller, Servicer, Covered Bond Guarantor and/or the Borrower. Columns stating percentage amounts may not add up to 100% due to rounding. This information is provided for information purposes only.