

Westpac Banking Corporation
Covered Bond Programme (Australia)
Monthly Investor Report as at 31 July 2019

| <i>Issuer</i> | | <i>Fitch</i> | <i>Moody's</i> |
|---------------|--------------------------------------|--------------|----------------|
| | Unsecured Rating | | |
| | Short Term | F1+ | P-1 |
| | Long Term | AA- | Aa3 |
| | | Negative | Stable |
| | Secured Rating (Covered Bond) | AAA | Aaa |

| | | | |
|-----------------------------------|----------------------------------------------|------------------------------|-------------------------------------------|
| Issuer | Westpac Banking Corporation | Cash Manager | Westpac Securitisation Management Pty Ltd |
| Seller and Group Guarantor | Westpac Banking Corporation | Administrative Agent | Westpac Securitisation Management Pty Ltd |
| Covered Bond Guarantor | BNY Trust Company of Australia Limited | CB Swap Provider | Westpac Banking Corporation |
| Security Trustee | BTA Institutional Services Australia Limited | GI Account Bank | Westpac Banking Corporation |
| Servicer | Westpac Banking Corporation | Stand-by Account Bank | Westpac Banking Corporation |

All amounts in AUD dollars

Portfolio Loan Summary

| | |
|---------------------------------------------------------------------|----------------|
| Reporting Date | 31-Jul-2019 |
| Period Start Date | 01-Jul-2019 |
| Period End Date | 31-Jul-2019 |
| Number of Housing Loans | 116,089 |
| Housing Loan Pool Size (AUD\$) | 34,742,817,633 |
| Other Assets (Cash/Intercompany Balances) | 2,757,182,367 |
| Average Housing Loan Balance (AUD\$) | 299,277 |
| Maximum Housing Loan Balance (AUD\$) | 2,000,000 |
| Weighted Average Current Loan-to-Value Limit | 63.75% |
| Weighted Average Current Loan-to-Value Ratio (Unindexed) | 61.59% |
| Weighted Average Current Loan-to-Value Ratio (Indexed) ¹ | 60.33% |
| Weighted Average Interest Rate (%) | 3.96% |
| Weighted Average Seasoning (months) | 47 |
| Weighted Average Term to Maturity (months) | 306 |
| Maximum Term to Maturity (months) | 405 |
| WAL of cover pool (yrs) - Legal Term to Maturity | 25.48 |
| WAL of outstanding cover bond (yrs) | 4.47 |
| Are construction loans part of the eligible asset? | No |
| Are ABS allowed in the Cover pool (Yes/No)? | No |
| Residential Mortgages | 100.00% |
| % of non first lien mortgages in the cover pool | 0.00% |
| % of guaranteed loans | 0.00% |
| % of Owner Occupied (Security) | 68.29% |
| % of Owner Occupied (Product) | 67.98% |
| % of ECB eligible assets in cover pool | 0.00% |
| Eligible assets in pool | 100% |
| Revenue Receipts for the Period | 129,256,308 |
| Principal Receipts for the Period | 650,848,440 |

¹ Index used: Australian Property Monitor quarterly index

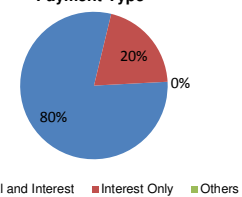
Westpac Banking Corporation
Covered Bond Programme (Australia)
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| Asset Coverage Test | | AUD\$ |
|------------------------------|--------------------------------------------------------------------------------|----------------|
| A | The lower of: | 31,615,886,141 |
| | a) LTV Adjusted Outstanding Principal Balance | 34,297,078,431 |
| | b) Asset Percentage Adjusted Outstanding Principal Balance | 31,615,886,141 |
| B | Principal Receipts | 2,757,182,367 |
| C | Unutilised Advances under the Intercompany & Subordinated Loan Accounts | 0 |
| D | Aggregate amount of any Substitution Assets & Authorised Investments | 0 |
| Z | Negative Carry adjustment | 0 |
| | Adjusted Aggregate Loan Amount | 34,373,068,508 |
| | AUD equivalent of aggregate Principal Amount Outstanding of Covered Bonds | 29,956,835,882 |
| | Excess / (Shortfall) (Amount of Demand Loan) | 4,416,232,626 |
| | Asset Covered Test Passed | YES |
| | Asset Percentage | 91.0% |
| Overcollateralisation | | |
| | Current Total Overcollateralisation (Total Assets / Covered Bonds Outstanding) | 125.18% |
| | Minimum Overcollateralisation | |
| | By law | 103.00% |
| | Minimum Contractual | 105.26% |
| | Current Contractual | 109.89% |
| | Demand Loan | 4,416,232,626 |
| | Issuer Event of Default Occurred | NO |
| | Servicer Termination Event | NO |
| | Pre Maturity Test Breach | NO |
| | Notice To Pay | NO |
| | CB Guarantor Event of Default | NO |

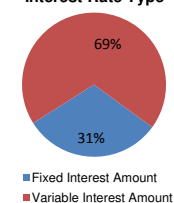
Portfolio Profile Distribution

| | Balance | | Number of loans | |
|----------------------------------|-------------------|---------|-----------------|---------|
| | AUD\$ | % | | % |
| Payment Type | | | | |
| Principal and Interest | 27,649,065,814.13 | 79.58% | 96,972 | 83.53% |
| Interest Only | 7,093,751,819.35 | 20.42% | 19,117 | 16.47% |
| Others | 0.00 | 0.00% | 0 | 0.00% |
| Total by Payment Type | 34,742,817,633.48 | 100.00% | 116,089 | 100.00% |
| Interest Rate Type | | | | |
| Fixed Interest Amount | 10,796,488,561.83 | 31.08% | 30,941 | 26.65% |
| Variable Interest Amount | 23,946,329,071.65 | 68.92% | 85,148 | 73.35% |
| Total by Interest Type | 34,742,817,633.48 | 100.00% | 116,089 | 100.00% |
| Geographic Distribution | | | | |
| By States | | | | |
| ACT | 814,989,927.55 | 2.35% | 2,965 | 2.55% |
| NSW | 13,573,107,262.61 | 39.07% | 39,788 | 34.28% |
| NT | 176,594,480.20 | 0.51% | 710 | 0.61% |
| QLD | 5,564,796,430.66 | 16.02% | 21,506 | 18.53% |
| SA | 1,658,131,643.55 | 4.77% | 7,257 | 6.25% |
| TAS | 250,715,510.57 | 0.72% | 1,433 | 1.23% |
| VIC | 8,930,556,271.00 | 25.70% | 28,705 | 24.73% |
| WA | 3,773,926,107.34 | 10.86% | 13,725 | 11.82% |
| Total by States | 34,742,817,633.48 | 100.00% | 116,089 | 100.00% |
| By Location | | | | |
| Metropolitan | 28,952,676,226.12 | 83.33% | 89,525 | 77.12% |
| Non Metro | 5,790,141,407.36 | 16.67% | 26,564 | 22.88% |
| Total by Geographic Distribution | 34,742,817,633.48 | 100.00% | 116,089 | 100.00% |
| By States and Location | | | | |
| ACT - Metro | 814,989,927.55 | 2.35% | 2,965 | 2.55% |
| ACT - Non Metro | 0.00 | 0.00% | 0 | 0.00% |
| NSW - Metro | 11,263,670,171.04 | 32.41% | 29,551 | 25.45% |
| NSW - Non Metro | 2,309,437,091.57 | 6.65% | 10,237 | 8.82% |
| NT - Metro | 122,979,690.09 | 0.35% | 464 | 0.40% |
| NT - Non Metro | 53,614,790.11 | 0.15% | 246 | 0.21% |
| QLD - Metro | 3,509,234,473.67 | 10.10% | 12,641 | 10.89% |
| QLD - Non Metro | 2,055,561,956.99 | 5.92% | 8,865 | 7.64% |
| SA - Metro | 1,496,989,605.79 | 4.31% | 6,204 | 5.34% |
| SA - Non Metro | 161,142,037.76 | 0.46% | 1,053 | 0.91% |
| TAS - Metro | 139,365,024.14 | 0.40% | 697 | 0.60% |
| TAS - Non Metro | 111,350,486.43 | 0.32% | 736 | 0.63% |
| VIC - Metro | 8,233,533,321.94 | 23.70% | 25,143 | 21.66% |
| VIC - Non Metro | 697,022,949.06 | 2.01% | 3,562 | 3.07% |
| WA - Metro | 3,371,914,011.90 | 9.71% | 11,860 | 10.22% |
| WA - Non Metro | 402,012,095.44 | 1.16% | 1,865 | 1.61% |
| Total by Geographic Distribution | 34,742,817,633.48 | 100.00% | 116,089 | 100.00% |

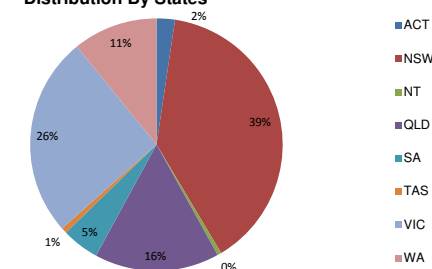
Payment Type



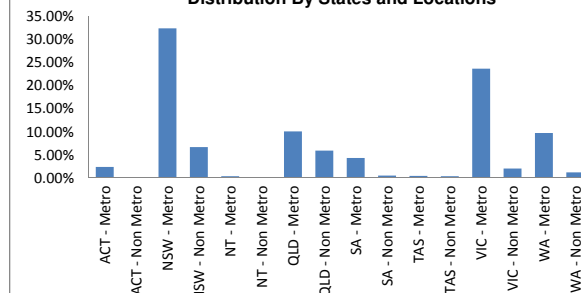
Interest Rate Type



Distribution By States

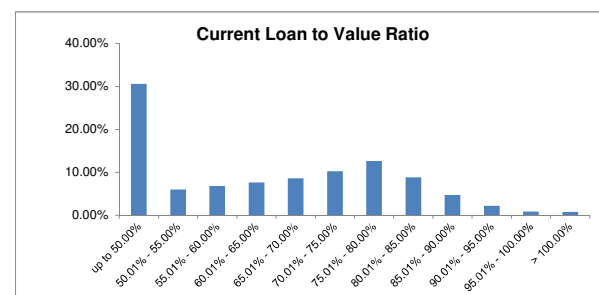
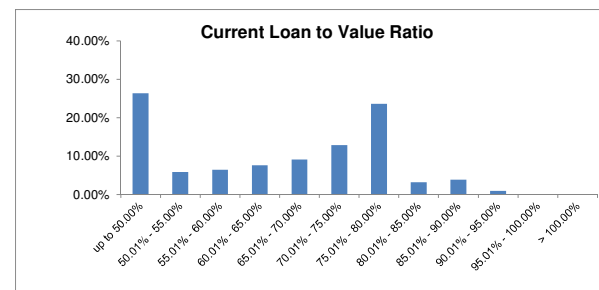
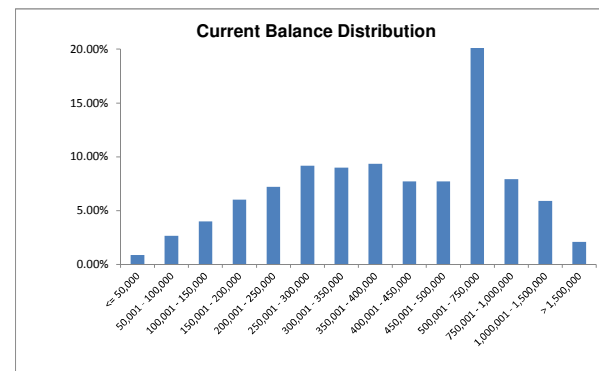


Distribution By States and Locations

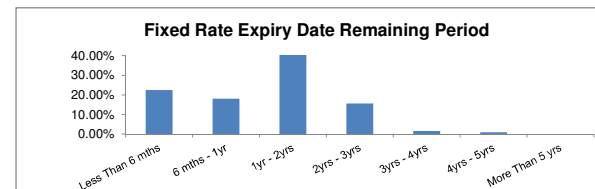
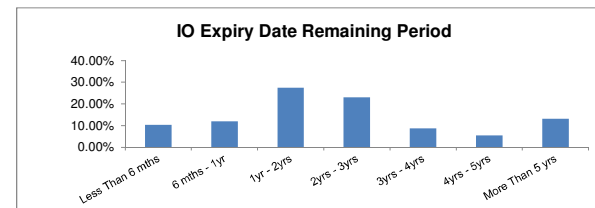
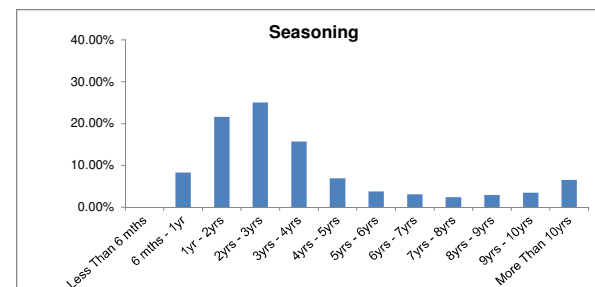
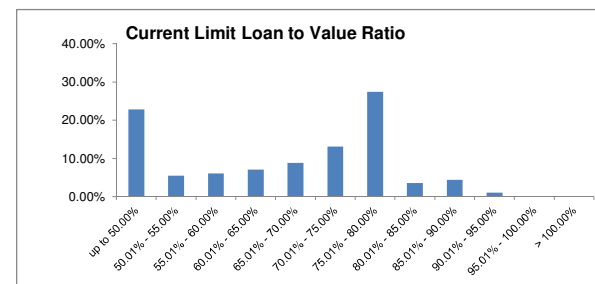


| | Balance | | Number of loans | |
|-----------------------------------------------------------|--------------------------|----------------|-----------------|----------------|
| | AUD\$ | % | | % |
| Current Loan Balance | | | | |
| <= 50,000 | 309,428,246.93 | 0.89% | 11,323 | 9.77% |
| 50,001 - 100,000 | 920,163,773.26 | 2.65% | 12,006 | 10.34% |
| 100,001 - 150,000 | 1,392,680,477.38 | 4.01% | 11,012 | 9.49% |
| 150,001 - 200,000 | 2,090,344,966.69 | 6.02% | 11,818 | 10.18% |
| 200,001 - 250,000 | 2,503,378,888.19 | 7.21% | 11,057 | 9.52% |
| 250,001 - 300,000 | 3,183,496,681.37 | 9.16% | 11,520 | 9.92% |
| 300,001 - 350,000 | 3,127,623,145.08 | 9.00% | 9,613 | 8.28% |
| 350,001 - 400,000 | 3,243,478,101.22 | 9.34% | 8,631 | 7.43% |
| 400,001 - 450,000 | 2,686,617,181.86 | 7.73% | 6,317 | 5.44% |
| 450,001 - 500,000 | 2,683,606,366.64 | 7.72% | 5,639 | 4.86% |
| 500,001 - 750,000 | 7,062,438,800.64 | 20.33% | 11,799 | 10.16% |
| 750,001 - 1,000,000 | 2,759,733,378.64 | 7.94% | 3,215 | 2.77% |
| 1,000,001 - 1,500,000 | 2,053,777,418.61 | 5.91% | 1,709 | 1.47% |
| > 1,500,000 | 726,050,206.97 | 2.09% | 430 | 0.37% |
| Total Balance Distribution | 34,742,817,633.48 | 100.00% | 116,089 | 100.00% |
| Current Loan To Value Ratio (Unindexed) | | | | |
| up to 50.00% | 9,174,572,391.79 | 26.40% | 45,468 | 39.16% |
| 50.01% - 55.00% | 2,051,142,021.93 | 5.90% | 6,529 | 5.62% |
| 55.01% - 60.00% | 2,232,831,712.62 | 6.43% | 6,846 | 5.90% |
| 60.01% - 65.00% | 2,652,424,212.13 | 7.63% | 8,010 | 6.90% |
| 65.01% - 70.00% | 3,160,919,106.85 | 9.10% | 9,414 | 8.11% |
| 70.01% - 75.00% | 4,470,385,206.44 | 12.87% | 12,649 | 10.90% |
| 75.01% - 80.00% | 8,193,646,500.56 | 23.58% | 20,640 | 17.78% |
| 80.01% - 85.00% | 1,118,219,778.91 | 3.22% | 2,857 | 2.46% |
| 85.01% - 90.00% | 1,339,600,686.71 | 3.86% | 2,952 | 2.54% |
| 90.01% - 95.00% | 346,771,579.54 | 1.00% | 718 | 0.62% |
| 95.01% - 100.00% | 2,304,436.00 | 0.01% | 6 | 0.01% |
| > 100.00% | 0.00 | 0.00% | 0 | 0.00% |
| Total Current Loan To Value Ratio | 34,742,817,633.48 | 100.00% | 116,089 | 100.00% |
| Current Loan To Value Ratio (Indexed) ² | | | | |
| up to 50.00% | 10,633,933,978.27 | 30.61% | 51,155 | 44.07% |
| 50.01% - 55.00% | 2,090,983,389.85 | 6.02% | 6,665 | 5.74% |
| 55.01% - 60.00% | 2,376,175,086.65 | 6.84% | 7,241 | 6.24% |
| 60.01% - 65.00% | 2,669,726,764.96 | 7.68% | 7,880 | 6.79% |
| 65.01% - 70.00% | 2,984,297,190.76 | 8.59% | 8,594 | 7.40% |
| 70.01% - 75.00% | 3,554,537,941.60 | 10.23% | 9,937 | 8.56% |
| 75.01% - 80.00% | 4,406,193,130.55 | 12.68% | 11,506 | 9.91% |
| 80.01% - 85.00% | 3,068,733,628.27 | 8.83% | 7,041 | 6.07% |
| 85.01% - 90.00% | 1,636,123,307.04 | 4.71% | 3,481 | 3.00% |
| 90.01% - 95.00% | 756,856,691.67 | 2.18% | 1,571 | 1.35% |
| 95.01% - 100.00% | 302,441,177.84 | 0.87% | 548 | 0.47% |
| > 100.00% | 262,815,346.02 | 0.76% | 470 | 0.40% |
| Total Current Loan To Value Ratio | 34,742,817,633.48 | 100.00% | 116,089 | 100.00% |

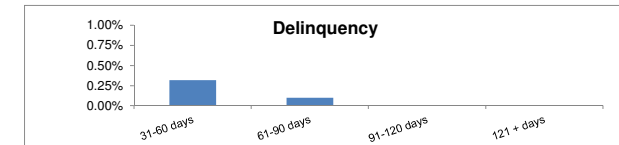
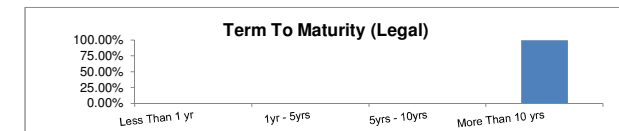
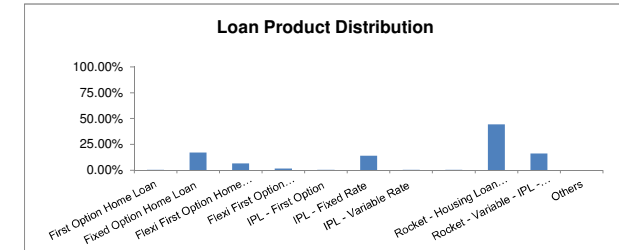
² Index used: Australian Property Monitor quarterly index



| | Balance | | Number of loans | |
|----------------------------------------------------|--------------------------|----------------|-----------------|----------------|
| | AUD\$ | % | | % |
| Current Limit Loan To Value Ratio | | | | |
| up to 50.00% | 7,915,604,598.36 | 22.79% | 39,167 | 33.73% |
| 50.01% - 55.00% | 1,912,184,194.98 | 5.50% | 6,347 | 5.47% |
| 55.01% - 60.00% | 2,128,537,858.07 | 6.13% | 6,885 | 5.93% |
| 60.01% - 65.00% | 2,471,458,170.63 | 7.11% | 7,809 | 6.73% |
| 65.01% - 70.00% | 3,086,325,674.19 | 8.88% | 9,590 | 8.26% |
| 70.01% - 75.00% | 4,547,952,562.16 | 13.09% | 13,544 | 11.67% |
| 75.01% - 80.00% | 9,523,383,496.91 | 27.41% | 25,173 | 21.68% |
| 80.01% - 85.00% | 1,232,535,567.28 | 3.55% | 3,292 | 2.84% |
| 85.01% - 90.00% | 1,537,127,514.37 | 4.42% | 3,465 | 2.98% |
| 90.01% - 95.00% | 385,403,560.53 | 1.11% | 811 | 0.70% |
| 95.01% - 100.00% | 2,304,436.00 | 0.01% | 6 | 0.01% |
| > 100.00% | 0.00 | 0.00% | 0 | 0.00% |
| Total Available Loan To Value Ratio | 34,742,817,633.48 | 100.00% | 116,089 | 100.00% |
| Seasoning | | | | |
| Less Than 6 mths | 0.00 | 0.00% | 0 | 0.00% |
| 6 mths - 1yr | 2,891,005,442.68 | 8.34% | 7,995 | 6.88% |
| 1yr - 2yrs | 7,508,429,855.95 | 21.61% | 21,576 | 18.59% |
| 2yrs - 3yrs | 8,696,137,238.67 | 25.03% | 25,508 | 21.97% |
| 3yrs - 4yrs | 5,452,236,498.16 | 15.69% | 16,251 | 14.00% |
| 4yrs - 5yrs | 2,412,298,202.58 | 6.94% | 7,998 | 6.89% |
| 5yrs - 6yrs | 1,326,610,040.25 | 3.82% | 5,011 | 4.32% |
| 6yrs - 7yrs | 1,088,780,756.78 | 3.13% | 4,482 | 3.86% |
| 7yrs - 8yrs | 834,862,075.03 | 2.40% | 3,390 | 2.92% |
| 8yrs - 9yrs | 1,029,338,355.99 | 2.96% | 4,152 | 3.58% |
| 9yrs - 10yrs | 1,227,661,340.92 | 3.53% | 5,326 | 4.59% |
| More Than 10yrs | 2,275,457,826.47 | 6.55% | 14,400 | 12.40% |
| Total by Seasoning | 34,742,817,633.48 | 100.00% | 116,089 | 100.00% |
| Interest Only Expiry Date Remaining Period | | | | |
| Unknown | 0.00 | | 0 | |
| Less Than 6 mths | 730,799,011.84 | 10.29% | 2,097 | 10.98% |
| 6 mths - 1yr | 847,161,096.18 | 11.94% | 2,313 | 12.10% |
| 1yr - 2yrs | 1,944,388,452.89 | 27.41% | 4,967 | 25.98% |
| 2yrs - 3yrs | 1,638,445,557.29 | 23.10% | 4,210 | 22.02% |
| 3yrs - 4yrs | 614,744,886.16 | 8.67% | 1,671 | 8.74% |
| 4yrs - 5yrs | 389,147,675.70 | 5.49% | 1,132 | 5.92% |
| More Than 5 yrs | 929,065,139.29 | 13.10% | 2,727 | 14.26% |
| Total by Interest Only Remaining Term | 7,093,751,819.35 | 100.00% | 19,117 | 100.00% |
| Fixed Rate Expiry Date Remaining Period | | | | |
| Less Than 6 mths | 2,427,233,408.78 | 22.48% | 6,994 | 22.61% |
| 6 mths - 1yr | 1,949,637,872.73 | 18.06% | 5,678 | 18.35% |
| 1yr - 2yrs | 4,448,593,709.00 | 41.20% | 12,514 | 40.44% |
| 2yrs - 3yrs | 1,694,093,928.93 | 15.69% | 4,878 | 15.77% |
| 3yrs - 4yrs | 175,897,653.55 | 1.63% | 576 | 1.86% |
| 4yrs - 5yrs | 101,031,988.84 | 0.94% | 301 | 0.97% |
| More Than 5 yrs | 0.00 | 0.00% | 0 | 0.00% |
| Total by Fixed Rate Expiry Remaining Period | 10,796,488,561.83 | 100.00% | 30,941 | 100.00% |



| | Balance | | Number of loans | |
|-------------------------------------------|--------------------------|----------------|-----------------|----------------|
| | AUD\$ | % | | % |
| Loan Product Distribution | | | | |
| First Option Home Loan | 3,326,849.02 | 0.02% | 45 | 0.04% |
| Fixed Option Home Loan | 5,934,789,300.46 | 17.08% | 18,080 | 15.57% |
| Flexi First Option Home Loan | 2,234,694,199.59 | 6.43% | 9,932 | 8.56% |
| Flexi First Option Investment Loan | 599,867,611.46 | 1.73% | 2,202 | 1.90% |
| IPL - First Option | 5,002,072.16 | 0.01% | 65 | 0.06% |
| IPL - Fixed Rate | 4,861,997,986.43 | 13.99% | 12,862 | 11.08% |
| IPL - Variable Rate | 69,444,325.05 | 0.20% | 555 | 0.48% |
| Premium Option Home Loan | 47,772,405.08 | 0.14% | 483 | 0.42% |
| Rocket - Housing Loan Variable - MSS | 15,398,282,974.44 | 44.32% | 52,943 | 45.59% |
| Rocket - Variable - IPL - MSS | 5,587,639,909.79 | 16.08% | 18,922 | 16.30% |
| Others | 0.00 | 0.00% | 0 | 0.00% |
| Total by Loan Product Distribution | 34,742,817,633.48 | 100.00% | 116,089 | 100.00% |
| Term to Maturity (Legal) | | | | |
| Less Than 1 yr | 3,406,928.12 | 0.01% | 65 | 0.06% |
| 1yr - 5yrs | 38,404,010.53 | 0.11% | 800 | 0.69% |
| 5yrs - 10yrs | 160,792,763.00 | 0.46% | 1,965 | 1.69% |
| More Than 10 yrs | 34,540,213,931.83 | 99.42% | 113,259 | 97.56% |
| Total by Maturity | 34,742,817,633.48 | 100.00% | 116,089 | 100.00% |
| Delinquencies Information | | | | |
| 31-60 days | 112,122,354.08 | 0.32% | 344 | 0.30% |
| 61-90 days | 34,888,531.02 | 0.10% | 110 | 0.09% |
| 91-120 days | 0.00 | 0.00% | 0 | 0.00% |
| 121 + days | 0.00 | 0.00% | 0 | 0.00% |
| Total Delinquencies | 147,010,885.10 | 0.42% | 454 | 0.39% |
| Prepayment Information (CPR) | | | | |
| | | % | | |
| 1 Month CPR | | 17.87% | | |
| 3 Month CPR (%) | | 16.25% | | |
| 12 Month CPR (%) | | 17.34% | | |
| Cumulative | | 17.58% | | |



Bond Legal Maturity

| ISIN | Issue Date | Currency | Issue Amount (M) | FX Rate (FX/AUD) | Issue Amount AUD\$ | Legal Maturity Date | Maturity Yrs | Coupon Rate |
|--------------|------------|----------|------------------|------------------|--------------------|---------------------|--------------|------------------------|
| XS0735613373 | 8/02/2012 | NOK | 1,800,000,000.00 | 0.159984923 | 287,972,861.40 | 8/02/2022 | 2.53 | 5.00000% |
| XS0735794819 | 8/02/2012 | NOK | 1,000,000,000.00 | 0.161143734 | 161,143,734.00 | 8/02/2022 | 2.53 | 5.00000% |
| XS0918557124 | 17/04/2013 | EUR | 1,000,000,000.00 | 1.246584440 | 1,246,584,439.66 | 17/04/2020 | 0.71 | 1.37500% |
| AU3CB0216240 | 21/11/2013 | AUD | 1,125,000,000.00 | 1.000000000 | 1,125,000,000.00 | 21/11/2023 | 4.31 | 5.25000% |
| XS1047122665 | 24/03/2014 | EUR | 1,000,000,000.00 | 1.543341083 | 1,543,341,083.00 | 24/03/2021 | 1.65 | 1.50000% |
| XS1167295804 | 14/01/2015 | EUR | 1,250,000,000.00 | 1.454691358 | 1,818,364,197.53 | 14/01/2022 | 2.46 | 0.62500% |
| US96122XAH17 | 3/03/2015 | USD | 520,150,000.00 | 1.278445410 | 664,983,380.21 | 3/03/2020 | 0.59 | 2.00000% |
| US96122WAH34 | 3/03/2015 | USD | 979,850,000.00 | 1.278445410 | 1,252,684,735.36 | 3/03/2020 | 0.59 | 2.00000% |
| AU3CB0230217 | 11/06/2015 | AUD | 50,000,000.00 | 1.000000000 | 50,000,000.00 | 4/06/2025 | 5.85 | 3.87500% |
| XS1263878818 | 22/07/2015 | EUR | 1,000,000,000.00 | 1.484500000 | 1,484,500,000.00 | 22/07/2021 | 1.98 | 0.75000% |
| XS1267056387 | 28/07/2015 | EUR | 263,000,000.00 | 1.475000000 | 387,925,000.00 | 28/07/2031 | 11.99 | 1.54600% |
| US96122XAK46 | 9/11/2015 | USD | 466,860,000.00 | 1.397624039 | 652,494,758.91 | 9/11/2020 | 1.28 | 2.25000% |
| US96122WAK62 | 9/11/2015 | USD | 533,140,000.00 | 1.397624039 | 745,129,280.22 | 9/11/2020 | 1.28 | 2.25000% |
| XS1352986381 | 29/01/2016 | EUR | 100,000,000.00 | 1.579000000 | 157,900,000.00 | 29/01/2036 | 16.50 | 1.61500% |
| US96122WAL46 | 25/02/2016 | USD | 526,050,000.00 | 1.398405817 | 735,631,380.23 | 25/02/2021 | 1.57 | 2.10000% |
| US96122XAL29 | 25/02/2016 | USD | 823,950,000.00 | 1.398405817 | 1,152,216,473.22 | 25/02/2021 | 1.57 | 2.10000% |
| XS1615085781 | 17/05/2017 | EUR | 1,000,000,000.00 | 1.473200000 | 1,473,200,000.00 | 17/05/2024 | 4.80 | 0.50000% |
| XS1615085864 | 17/05/2017 | EUR | 500,000,000.00 | 1.473200000 | 736,600,000.00 | 17/05/2032 | 12.80 | 1.37500% |
| AU3FN0036265 | 31/05/2017 | AUD | 1,600,000,000.00 | 1.000000000 | 1,600,000,000.00 | 31/08/2022 | 3.09 | 3mth BBSW + 0.76% |
| AU3CB0244663 | 31/05/2017 | AUD | 400,000,000.00 | 1.000000000 | 400,000,000.00 | 31/08/2022 | 3.09 | 2.75000% |
| XS1661061173 | 8/08/2017 | GBP | 500,000,000.00 | 1.662000000 | 831,000,000.00 | 30/06/2022 | 2.92 | 1.00000% |
| XS1727850262 | 30/11/2017 | EUR | 150,000,000.00 | 1.553900000 | 233,085,000.00 | 30/11/2037 | 18.34 | 1.46600% |
| XS1725389750 | 4/12/2017 | EUR | 100,000,000.00 | 1.565600000 | 156,560,000.00 | 4/12/2037 | 18.35 | 1.52000% |
| XS1748436190 | 16/01/2018 | EUR | 1,250,000,000.00 | 1.537000000 | 1,921,250,000.00 | 16/01/2025 | 5.46 | 0.50000% |
| XS1748436356 | 16/01/2018 | EUR | 500,000,000.00 | 1.537000000 | 768,500,000.00 | 14/01/2033 | 13.46 | 1.25000% |
| XS1753807368 | 18/01/2018 | GBP | 500,000,000.00 | 1.711300000 | 855,650,000.00 | 18/01/2023 | 3.47 | 3mth GBP LIBOR + 0.24% |
| XS1768126135 | 8/02/2018 | EUR | 100,000,000.00 | 1.548400000 | 154,840,000.00 | 8/02/2038 | 18.53 | 1.58000% |
| XS1790955725 | 12/03/2018 | EUR | 105,000,000.00 | 1.586600000 | 166,593,000.00 | 12/03/2038 | 18.61 | 1.59400% |
| XS1917808922 | 4/12/2018 | EUR | 1,000,000,000.00 | 1.565500000 | 1,565,500,000.00 | 4/12/2023 | 4.34 | 0.50000% |
| US96122XAM02 | 16/01/2019 | USD | 1,146,350,000.00 | 1.402721279 | 1,608,009,538.50 | 16/01/2024 | 4.46 | 3.15000% |
| US96122WAM29 | 16/01/2019 | USD | 853,650,000.00 | 1.402721279 | 1,197,433,020.06 | 16/01/2024 | 4.46 | 3.15000% |
| CH0458097950 | 29/01/2019 | CHF | 400,000,000.00 | 1.430100000 | 572,040,000.00 | 29/01/2027 | 7.50 | 0.25000% |
| XS1978200472 | 5/04/2019 | EUR | 1,250,000,000.00 | 1.581400000 | 1,976,750,000.00 | 2/04/2026 | 6.67 | 0.37500% |
| XS1979271431 | 5/04/2019 | EUR | 110,000,000.00 | 1.581400000 | 173,954,000.00 | 5/04/2039 | 19.68 | 1.25300% |
| AU3CB0262335 | 5/04/2019 | AUD | 50,000,000.00 | 1.000000000 | 50,000,000.00 | 5/04/2034 | 14.68 | 3.05000% |
| AU3CB0263341 | 16/05/2019 | AUD | 50,000,000.00 | 1.000000000 | 50,000,000.00 | 16/05/2034 | 14.79 | 2.95000% |
| | | | | | 29,956,835,882.30 | | | 4.47 |

| | Balance | |
|-------------------|-------------------|---------|
| | AUD\$ | % |
| Less Than 1 yr | 3,164,252,555.23 | 10.56% |
| 1yr - 2yrs | 6,313,312,975.58 | 21.07% |
| 2yr - 3yrs | 3,098,480,792.93 | 10.34% |
| 3yr - 4yrs | 2,855,650,000.00 | 9.53% |
| 4yr - 5yrs | 6,969,142,558.56 | 23.26% |
| 5yr - 10yrs | 4,520,040,000.00 | 15.09% |
| More Than 10 yrs | 3,035,957,000.00 | 10.13% |
| Total by Maturity | 29,956,835,882.30 | 100.00% |

