

ASX Release Level 18, 275 Kent Street Sydney, NSW, 2000

23 September 2022

Redemption of all outstanding Westpac Capital Notes 2 completed

Westpac Banking Corporation (Westpac) today completed the redemption of the 6,214,825 Westpac Capital Notes 2 (WCN 2) that remained on issue (ASX code: WBCPE) in accordance with the redemption notice issued to WCN 2 holders on 21 June 2022.

As a result, there are no WCN 2 on issue.

Holders have been paid \$100 for each WCN 2 held on 23 September 2022. In addition, holders have been paid the final pro-rata WCN 2 distribution (Distribution) of \$0.5972, fully franked, for each WCN 2 held on the record date of 15 September 2022. The Distribution covers the period 21 July 2022 to 23 September 2022 (inclusive).

For further information:

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This document has been authorised for release by Tim Hartin, Company Secretary.