

ASX Release

Level 18, 275 Kent Street
Sydney, NSW, 2000

22 March 2021

Redemption of all outstanding Westpac Capital Notes 3 completed

Today Westpac Banking Corporation (Westpac) completed the redemption of 4,584,547 Westpac Capital Notes 3 (WCN 3) that remained on issue (ASX code: WBCPF).

Holders have been paid \$100 for each WCN 3 held on 22 March 2021.

They have also been paid the final WCN 3 distribution (Distribution) of \$0.6921, fully franked, for each WCN 3 held on the record date of 12 March 2021. The Distribution covers the period from 23 December 2020 to 22 March 2021 (inclusive).

For further information:

David Lording
Group Head of Media Relations
0419 683 411

Andrew Bowden
Head of Investor Relations
0438 284 863

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.