

# ASX Release

---

22 November 2023

## NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

### Completion of Westpac Capital Notes 10 Bookbuild

Westpac Banking Corporation (Westpac) has today completed the Bookbuild for the offer of Westpac Capital Notes 10 (Notes) (Offer).

As a result of the Bookbuild:

- the Margin has been set at **3.10% per annum**; and
- Westpac has Allocated **\$1.75 billion** of Notes under the Offer.

The replacement Prospectus, which includes the Margin and the revised Offer size, is expected to be lodged with ASIC and ASX on 28 November 2023, and will be available via the Offer website at [westpac.com.au/westpaccapnotes10](http://westpac.com.au/westpaccapnotes10).

Applications can only be made by eligible investors who received an Allocation under the Bookbuild from their Syndicate Broker once the **Offer opens on 28 November 2023**. Eligible investors should read the replacement Prospectus in full before making an Application.

### For more information

- Offer website at [westpac.com.au/westpaccapnotes10](http://westpac.com.au/westpaccapnotes10).
- Westpac Capital Notes 10 Information Line (Monday to Friday, 8.30am to 7.30pm, Sydney time) on 1800 176 125 (free call within Australia) and +61 1800 176 125 (outside Australia).

Unless otherwise defined, capitalised words and expressions used in this announcement have the meanings given to them in the Prospectus.

### For further information:

**Hayden Cooper**  
Group Head of Media Relations  
0402 393 619

**Justin McCarthy**  
General Manager, Investor Relations  
0422 800 321

This document has been authorised for release by Tim Hartin, Company Secretary.

## Disclaimer

The information provided in this announcement is not financial product advice (nor tax, accounting or legal advice) and has been prepared without taking into account individual investment objectives, financial situations or particular needs (including financial and taxation issues).

This announcement does not constitute an offer in any place in which, or to any person to whom, it would not be lawful to make such an offer. In particular, this announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or to, or for the account or benefit of, any U.S. person (as defined in Regulation S under the U.S. Securities Act of 1933 (U.S. Securities Act, as amended)) (U.S. Person). Westpac Capital Notes 10 have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any state or other jurisdiction of the United States and may not be offered, sold, delivered or transferred in the United States or to, or for the account or benefit of, any U.S. Person.