



BusinessChoice Credit Card – New Facility Application or Increase Existing Facility Credit Limit

Section 1 – Your Business Details

Business, company or organisation name (as registered with ASIC)

Business Westpac customer number

ABN

Have you provided the latest financial statements, which must include any debts to lenders outside Westpac?

☐ Yes ☐ No

Has there been any changes to the business' assets, liabilities and equities position since the financial statement you have provided? (If yes, provide details to your Bank Representative)

☐ Yes ☐ No

Section 2 – What would you like to apply for?

☐ **Increase the limit on my existing facility**

Existing Facility Number, located on your BusinessChoice Statement:

Current Facility Credit Limit

Requested Facility Credit Limit

OR

☐ **New Facility**

Please tick (✓) which card you wish to apply for:

☐ BusinessChoice – Rewards Platinum Mastercard®

☐ BusinessChoice – Everyday Mastercard

Total Business Credit Limit requested (subject to credit approval).

Please specify your preferred payment cycle

Any date between 2 and 28 of each month

Who should we contact regarding this facility, including receipt of monthly statements?

Business contact name and position

Westpac Customer Number

Business contact email

Mobile number

Business Postal address

Suburb/town

State

Postcode

Section 2 – What would you like to apply for? (continued)

Who is authorised to make this application on behalf of the business?

At least one of the Authorised Signatories signing this application must be a cardholder.

Authorised signatory 1 name

Customer number

Card limit allocation \$¹

or ☐ No card requested

Daily Cash Limit at ATM/Bank/Branch counter² (please tick ✓)

☐ \$0 ☐ \$200 ☐ \$300 ☐ \$400 ☐ \$500 ☐ \$1,000 ☐ \$2,000

Authorised signatory 2 name

Customer number

Card limit allocation \$¹

or ☐ No card requested

Daily Cash Limit at ATM/Bank/Branch counter² (please tick ✓)

☐ \$0 ☐ \$200 ☐ \$300 ☐ \$400 ☐ \$500 ☐ \$1,000 ☐ \$2,000

Section 3 – Do you require any additional cardholders on your facility?

Additional Cardholder 1

Additional Cardholder name

Customer Number

Card limit allocation \$¹

Daily Cash Limit at ATM/Bank/Branch counter² (please tick ✓)

☐ \$0 ☐ \$200 ☐ \$300 ☐ \$400 ☐ \$500 ☐ \$1,000 ☐ \$2,000

Additional Cardholder 2

Additional Cardholder name

Customer Number

Card limit allocation \$¹

Daily Cash Limit at ATM/Bank/Branch counter² (please tick ✓)

☐ \$0 ☐ \$200 ☐ \$300 ☐ \$400 ☐ \$500 ☐ \$1,000 ☐ \$2,000

By making this request, you confirm:

- *The Business is asking us to send a credit card(s) to the nominated Additional Cardholder(s) if the application is approved.*
- *Where you have provided information about another individual, you must make them aware of that fact and the contents of the Privacy Statement.*

If more additional cardholders are required, please copy this page and attach to this application.

You can allocate different amounts of your requested limit to different nominated Cardholders. If the approved Business Credit Limit is less than what you have requested, the approved Business Credit Limit will be proportionally allocated to all cardholders on a pro-rata basis based on the credit limit allocation requested in this application, but subject to the minimum credit limit for any card being \$1,000. You can change the individual Card limits at any time after the cards are issued.

¹ Minimum \$1,000 per card.

² Limit selected will apply to each available source.

Section 4 – Privacy Statement and Consent Request

All personal information and credit-related information we collect about you is collected, used and disclosed by us in accordance with our Privacy Statement which is available at westpac.com.au/privacy/privacy-statement. You do not have to provide us with any personal information or credit information but, if you don't, we may not be able to process your application or request.

Section 10 of our Privacy Statement contains important information you should be aware of in relation to the use and disclosure of your credit-related information including:

- details of the credit reporting bodies to which we are likely to disclose your credit information, the types of credit information we may give them and how this information will be used;
- your rights to direct a credit reporting body to limit the use of your information for direct marketing purposes and not to use or share your credit-related information for a period if you believe you are a victim of fraud; and
- where to find more information about our management of credit-related information and how to obtain the policies of credit reporting bodies about their management of credit-related information.

Our Privacy Statement also explains how you can access and correct your personal information (including credit-related information) or make a complaint. You can call us on 132 032 or visit us in branch to request a hard copy of our Privacy Statement.

Your Consent.

You consent to us:

- Obtaining credit information about you from a credit reporting body so we can assess your creditworthiness;
- Exchanging personal information and credit information about you with other credit providers in order for us or them to: assess your applications for credit and your creditworthiness (including exchanging information about any defaults by you); and manage credit borrowed by you.
- Disclosing your personal information (including information we already hold about you) to other co-applicants.

Marketing communications.

We will use your personal information to send you offers for products and services we believe may be of interest and value to you (including by email, SMS or other means) unless you have previously told us that you do not want to receive marketing offers from us. The products and services offered may be provided by us or one of our third-party partners. If you do not want to receive direct marketing offers from us, you can manage your marketing preferences in your online banking profile, let us know using the contact details in our [Privacy Statement](#) or follow the opt-out instructions in the message.

Section 5 – Acknowledgements and agreements

Acknowledgements and agreements.

- You acknowledge and agree to us confirming any or all of the information provided in this application.
- This application form is not an offer or acceptance of credit.
- The Business agrees it is asking us to send it a credit card(s) to the persons nominated if the application is approved.

Tax reporting obligations.

By making this application the Business declares that there has been no change to the foreign tax residency status since it last confirmed the foreign tax residence status to Westpac including for the Business itself, any shareholder, named beneficiary, settlor or controlling person.

You may contact us to provide foreign tax residence information by calling 1300 725 863. We cannot give tax advice, so please contact your independent tax advisor if you need help finding out whether any person is a foreign tax resident.

Section 6 – Business Authorisation – executed by the Business named in Section 1 (all applications)

The signature(s) below evidence:

- The Business executes this application as a Principal cardholder, agrees to be bound by the BusinessChoice Credit Card Terms & Conditions including being deemed to accept the terms and conditions when any cardholder first uses their card, and that it is liable to repay any credit provided under the facility.
- Authority has been given to each authorised signatory to enter the agreement, execute the application, give the consents and make the declarations in the application on behalf of the Business.
- Each authorised signatory has read and understood this application, including acknowledging and making the declarations in Sections 3, 4 and 5 on their own behalf.
- The Business making the following declarations: – the statutory obligations of the Business and all members of their corporate group (including employee superannuation and other entitlements) have been met, and are not under any form of arrangement; – neither an authorised signatory nor the Business are aware of any litigation, petition or action that may ultimately result in the bankruptcy or external administration of the Business; – all of the Business' existing financial commitments are current/not in dispute, and the Business is under no pressure to repay or refinance any of its commitments.
- The Business agrees Westpac may disclose information about the Business to co-applicants, Westpac's related bodies corporate and Business Partners to assist Westpac assess the Business' creditworthiness, process the application and to continue to provide the BusinessChoice Credit Card facility to the Business.
- The making of the Business Purpose Declaration by the Authorised person/s and the Business.

Business Purpose Declaration: I/We declare that the credit to be provided to me/us by the credit provider is to be applied wholly or predominantly for:

- business purposes; or
- investment purposes other than investment in residential property

IMPORTANT.

You should **only** sign this declaration if this loan is wholly or predominantly for:

- business purposes; or
- investment purposes other than investment in residential property.

By signing this declaration you may **lose** your protection under the National Credit Code.

By authorised signatory 1

X

By authorised signatory 2

X

Print name

Title

Date

/ /

Print name

Title

Date

/ /

Section 7 – Westpac use only

Office Use Only.

I have confirmed that the Authorised Signatories, Additional Cardholders (where applicable), and business profiles in Service Online have been Westpac Identified and are FTR compliant, including that the business profile has the correct ABN recorded. All profiles have been updated to reflect the details declared by all parties in this application prior to making this attestation.

Where the business is a company, it is not deregistered, and I have confirmed ASIC directorship.

I have recorded and sent the T&Cs to the customer, prior to the customer signing this application.

I confirm that I have validated Authorised Signatory 1 and Authorised Signatory 2 (if applicable) named in Section 6 are authorised to act on behalf of the Business via validating ASIC directorship, trust and/or partnership agreement, company constitution or meeting minutes and that the applicant is **not** a Sole Trader or unincorporated association.

Banker name

Salary number

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Signature

X

Date

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Credit Approval – to be declared by the banker submitting the deal.

Banker name

Salary no.

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I, attest that the named entity on this

application form has been approved for a credit limit of \$ through TLW deal number .

I confirm that the credit approval has been built and approved as a Business Liability facility with Business Liability being selected in TLA/W.

Banker signature

X

Date

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For New Facility Applications:

If credit approval is complete in TLA, please email to businesscards@westpac.com.au

If credit approval is required, please email to: BusinessChoiceDigitalApplication@westpac.com.au

For Increase to Existing Facility Credit Limits:

Please email to commercialcards@westpac.com.au