

# ASX

# Release

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Level 18, 275 Kent Street  
Sydney, NSW, 2000

23 June 2022

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### Successful completion of Westpac Capital Notes 9 Bookbuild

Westpac Banking Corporation (Westpac) has today successfully completed the Bookbuild for the offer of Westpac Capital Notes 9 (Notes) (Offer).

As a result of the Bookbuild:

- the Margin has been set at **3.40% per annum**; and
- Westpac has Allocated approximately **\$1.5 billion** of Notes under the Offer.

The replacement Prospectus, which includes the Margin and the revised Offer size, is expected to be lodged with ASIC and ASX on 29 June 2022, and will be available via the Offer website at [westpac.com.au/westpaccapnotes9](http://westpac.com.au/westpaccapnotes9).

Eligible investors who received an Allocation from their Syndicate Broker under the Bookbuild<sup>1</sup> should speak to their Syndicate Broker to make an Application once the **Offer opens on 29 June 2022**. Eligible investors should read the replacement Prospectus in full before making an Application.

### For more information

- Offer website at [westpac.com.au/westpaccapnotes9](http://westpac.com.au/westpaccapnotes9).
- Westpac Capital Notes 9 Information Line (Monday to Friday, 8.30am to 7.30pm, Sydney time) on 1800 606 866 (free call within Australia) and +61 1800 606 866 (outside Australia).

Unless otherwise defined, capitalised words and expressions used in this announcement have the meanings given to them in the Prospectus.

### For further information:

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This document has been authorised for release by Tim Hartin, Company Secretary.

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<sup>1</sup> Westpac may in its absolute discretion accept Applications under the Reinvestment Offer from Eligible Westpac Capital Notes 2 Holders not Allocated Notes under the Bookbuild.

## Disclaimer

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This announcement does not constitute an offer in any place in which, or to any person to whom, it would not be lawful to make such an offer. In particular, this announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or to, or for the account or benefit of, any U.S. person (as defined in Regulation S under the U.S. Securities Act of 1933 (U.S. Securities Act, as amended)) (U.S. Person). Westpac Capital Notes 9 have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any state or other jurisdiction of the United States and may not be offered, sold, delivered or transferred in the United States or to, or for the account or benefit of, any U.S. Person.