

# NZX Release

Level 18, 275 Kent Street  
Sydney, NSW, 2000

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## Westpac Banking Corporation – Amendments to Westpac NZD Subordinated Notes Master Note Deed Poll

Westpac Banking Corporation (**WBC**) has amended its Westpac NZD Subordinated Notes Master Note Deed Poll dated 25 July 2016 (**Deed Poll**) under which it issues Westpac NZD Subordinated Notes. WBC currently has one series of subordinated fixed rate notes issued under the Deed Poll (and a supplementary deed poll), quoted on the NZX Debt Market with NZX ticker code WBC010.

The amendments have been made to reflect amendments to the NZX Listing Rules dated 1 January 2019, which were updated on 1 January 2020. The amendments to the Deed Poll reduce the minimum threshold for calling meetings of noteholders from 10% to 5% of the aggregate face value of an outstanding series of Westpac NZD Subordinated Notes.

Investors can obtain a copy of the Deed Poll and the amendments to the Deed Poll, free of charge, at

[www.westpac.com.au/about-westpac/investor-centre/other-westpac-securities/westpac-nzd-subordinated-notes](http://www.westpac.com.au/about-westpac/investor-centre/other-westpac-securities/westpac-nzd-subordinated-notes).

**ENDS**

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This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.

