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## Essentials

### Individually managed account offering <sup>1</sup>

- Offers [direct ownership of Australian shares and listed property](#) across a diverse range of investments
- Provides access to other asset classes through funds managed by BT and alliances with global investment managers
- A dedicated Portfolio Manager draws on research provided by BT's team of equity and property analysts to create and manage your investment portfolio
- Covers a range of risk/return preferences and investment styles
- Portfolios are structured and managed for tax efficiency
- Provides online access to an extensive list of reports, market updates and market performance benchmarks.

Visit [BT Private Portfolio](#) on the BT Financial Group website for more information. This product is provided by BT Financial Group as an agent for Westpac.

### Things you should know

1. \$1 million minimum investment.

This information has been prepared without taking account of your objectives, financial situation or needs. It should not be considered a comprehensive statement on any matter nor relied upon as such. Because of this you should, before acting on this information, seek independent financial and taxation advice to determine its appropriateness to your objectives, financial situation and needs.

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<http://www.westpac.com.au/personal-banking/investments/managed-accounts/bt-private-portfolio/>

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## Links

- > <http://www.westpac.com.au/personal-banking/investments/managed-accounts/bt-private-portfolio/bt-private-apply/>
- > BT Private Portfolio  
<http://www.bt.com.au/investments/products-and-services/portfolio-management/bt-private/br-private-portfolio.asp>



<http://www.westpac.com.au/personal-banking/investments/managed-accounts/bt-private-portfolio/>

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