

Westpac Online Investment Loan – Loan Repayment Form

Use this form to repay and/or terminate your Westpac Online Investment Loan. You can complete this form online. If you need help completing this form, please contact our Customer Relations Consultants on 1300 551 744. Phone lines are available Mon - Fri from 8.30am - 5.30pm (Sydney time).

1. Borrower's Details.					
Borrower's Name					
Westpac Online Investment Loan Client Code ———————————————————————————————————					
2. Remaining Security.					
If you are selling ALL your shares and/or managed funds, you DO NOT need to complete this section.					
Shares					
release remaining shares to issuer sponsored					
transfer my HIN and shares to another broker (provide details below)					
transfer my shares to another broker (provide details below) and cancel my HIN					
Margin Lender/Stockbroker name					
Margin Lender/Stockbroker account number					
Managed Funds					
release remaining managed funds					
The following documents are required:					
Original Australian Standard Transfer form for each managed fund					
• Proof of Identification, if not already provided, both these documents are available from westpac.com.au					
Application form for each applicable fund manager					
Note: These securities will not be released until the loan balance and accrued interest is repaid in full.					
3. Repayment of Online Investment Loan. (if applicable)					
Please call our Customer Relations Consultants on 1300 551 744 to confirm your loan payout figure.					
How do you intend to repay your margin loan?					
Debit my nominated bank account on file. You will need to have a direct debit authority established on this account.					
BPAY*. Please allow 2 working days for funds to be received by Westpac Online Investment Loan. Biller Code: 17111 Customer Reference No: Your six digit account number (include the check digit)					
Direct Credit. You can transfer the repayment amount directly to your Westpac Online Investment Loan. BSB: 262 755 Account No: Your six digit account number (include the check digit) Account Name: BT Securities Limited.					
Sale of shares. You will need to arrange this with your broker.					

3. Repayment of Online Investment Loan. (if applicable) (continued)						
Redemption of managed fund	s. Please redeem:					
all managed funds						
	da anlu					
the following managed fund	as only.					
				\$ value OR units to be redeemed		
Managed fund name	Investor number	Investor name	ne e	\$	Units	
If you are redeeming all investment	s, please ensure you	complete section 4 of t	his form.			
4. Credit Balance.						
Please pay any credit balance by di	rect credit to the foll	lowing bank account. (A	at least one of	the account hole	ders must be a	
borrower on the Westpac Online In						
Name of financial institution						
Name of financial institution						
Branch name	BSB		Account num	ber		
Bank account holder name(s)						
5. Account Closure.						
Please note that you can leave you	r Westnac Online Inv	estment Loan open witl	h a nil account	t balance and wi	th or without	
security lodged. There is no ongoin		estinent Loan open with	Ta Till account	t balance and wi	en or without	
This means that if in the future you						
you can start using your account in your financial details.	nmediately. You do no	ot have to worry about	re-applying fo	or a loan and hav	ing to provide	
I would like to:						
(Please tick one box only. Where no	selection is made. v	our Westpac Online Inv	estment Loan	will remain oper	1.)	
Keep my Westpac Online Inves		•				
Terminate my Westpac Online I	nvestment Loan					

6. Customer Insight.						
Your feedback is important to us. In or feedback on your reasons for repaying		ve our products and client services, we w r Westpac Online Investment Loan.	ould appreciate your			
(You may select more than one reason where appropriate)						
Product features (ie extent of approved securities and their corresponding LVRs, online transaction functionality, etc)						
Cost of margin loan (ie interest rate too high)						
Financial adviser recommendation						
I am refinancing to another margin loan provider						
I will be using alternative funding sources (ie home equity loan, overdraft, etc)						
My risk appetite has changed and margin lending no longer forms part of my wealth strategy						
Other: please comment						
Any suggestions or comments on hov	v we can improve our We	estpac Online Investment Loan?				
I would like Westpac to continue to setime to time. Yes No 7. Signing Section.	end me Westpac Group p	romotions and offers either via mail, ema	ail or telephone from			
Where any of the securities are owned	d by a third party (ie not t	the borrower(s)), the third party security	provider is also to			
sign here.	avidars aithar two Dirac	tors, or one Director and the Secretary	or the Sale Director			
		city by marking the appropriate box bel				
Signature of Borrower 1	Date	Signature of Borrower 2	Date			
Signature of Borrower 1	/ /	Signature of Borrower 2	/ /			
X	/ /	X	/ /			
		·				
Signatory's full name (please print)		Signatory's full name (please print)				
Signature of Third Party Security Provider 1 Date		Signature of Third Party Security Provider 2 Date				
X	/ /	X				
Signatory's full name (please print)		Signatory's full name (please print)				
Director Sole Director and	I Secretary	☐ Director ☐ Company Secret	ary			
You	can submit your complet	ted Loan Repayment form by:				
Mail: Westr		ct@westpac.com.au an GPO Box 3917 Sydney NSW 2001				

The original Australian Standard Transfer form must be mailed to us if releasing managed funds.